CHM 165,265 / BIMM 162 / BGGN 262 Spring 2013

# Lecture Slides

Jan 29, 2013

CHM 165,265 / BIMM 162 / BGGN 262 Spring 2013 Announcements for Jan 29, 2013

Reading assignment for Thursday: Lecture notes pp.196-208

Midterm Exam: Tuesday 8:00-9:20 am

Covers material presented through Jan 31 lecture and all lecture notes (pp. 1-208 for graduate students and pp.1-123,146-208 for undergraduate students)

'Virtual' homework: Answers to first 6 sets posted outside NSB 4-105

Recitation session: Friday 5:00-6:00 pm in York 4080A

Last help session before midterm exam on Feb 5

TEM facility tour: Yesterday and today

CHM 165,265 / BIMM 162 / BGGN 262 Winter 2013

**3D Electron Microscopy of Macromolecules** 

Midterm <u>next</u> Tuesday, Feb 5, 2013 8:00 - 9:20 AM

Peterson Hall, Room 103

Bring pencils, a ruler, and calculator

Covers material presented through end of *Thursday's* (Jan 31st) lecture.

Help session THIS Friday, Feb 1st York 4080A 5:00-6:00 PM

# **I.E OPERATION OF THE TEM**

# **KEY CONCEPTS FROM LECTURE #6**

### - Accelerating voltage

Usually best to increase (reduces damage, improves depth of field and resolution)

### - Apertures (Condenser and Objective)

Smaller CAs give higher coherence e- beam (best for high resolution) Smaller OAs improve scattering contrast and reduce spherical and chromatic aberrations But, be aware that there are some downsides to smaller apertures (see notes)

### - Specimen stage/holder

Hands off

### - Magnification

Choose carefully based on nature of experiment/specimen Use lowest magnification consistent with required resolution and the recording medium used

### - Focusing

Small adjustments made to focal length of the objective lens Method used depends on magnification Use minimum contrast for high resolution imaging Slight under focus generally best

# I.E OPERATION OF THE TEM

# **MORE CONCEPTS FROM LECTURE #6**

### - Magnification Calibration

Nominal values in TEM not <u>actual</u> magnifications Need <u>independent</u> calibration of magnification to measure specimen dimensions accurately Record images of <u>calibration standards</u>

### - Resolution Tests

Check TEM performance Measure actual resolution in recorded images of well-behaved test specimens (e.g. carbon graphite or gold foil)

#### - Image intensifiers/TV displays:

Helpful aids for focusing, astigmatism correction, and working with beam sensitive samples

#### - Microscope maintenance:

Pay big \$\$\$ for service contract

# I.E OPERATION OF THE TEM **MORE CONCEPTS FROM LECTURE #6**

- Recording Images Photographically (on film):

### **Optical Density**

Quantitative measure of blackening of the photographic emulsion  $OD = \log_{10} \frac{I_0}{T}$ 

### **Single-Hit Process**

Virtually every halide crystal hit by an e- is rendered developable

### **Electron Diffusion**

Electrons scatter sideways as pass through the emulsion Means resolution in final recorded image is ALWAYS POORER than achieved in the electron image

# **I.E OPERATION OF THE TEM**

# **MORE CONCEPTS FROM LECTURE #6**

### - Recording Images Digitally (on CCD):

### **CCD Advantages:**

#### Immediate image access

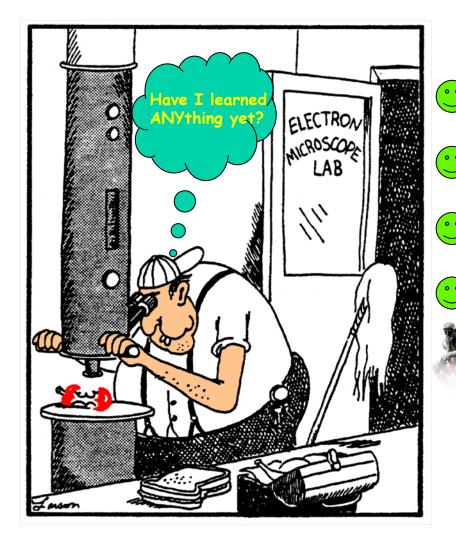
Large dynamic range Strict linear response with electron dose Amenable to numerous automated microscopy tasks (e.g. pixel binning, contrast manipulations, etc.)

### **CCD Disadvantages:**

Poorer pixel resolution than film (15  $\mu m$  vs. ~ 5-10  $\mu m$ ) Limited number of pixels (e.g. 4k by 4k vs. ~16k by 20k), hence small field of view High upfront cost

### **CCD Designs:**

Lens-coupled vs. fiber-optic coupled



# TOPICS

- Principles of TEM Electrons, lenses and optics
  Design of TEM Components top to bottom
  Contrast and image formation Electron scattering from object
  Optimizing TEM performance Alignment assures 'best' images
  Operation of TEM "What do all these buttons do?"
  Other modes of TEM
  - Many ways to 'observe' specimens
  - Specimen preparation for TEM Getting specimen ready
  - Radiation damage Less is better
  - 3D reconstruction

Specimen 3D structure from 2D images

# § I: The Microscope

I.E Operation of the TEM

I.E.10 Photography (Film) I.E.11 Digital Photography (CCD) I.E OPERATION OF THE TEM

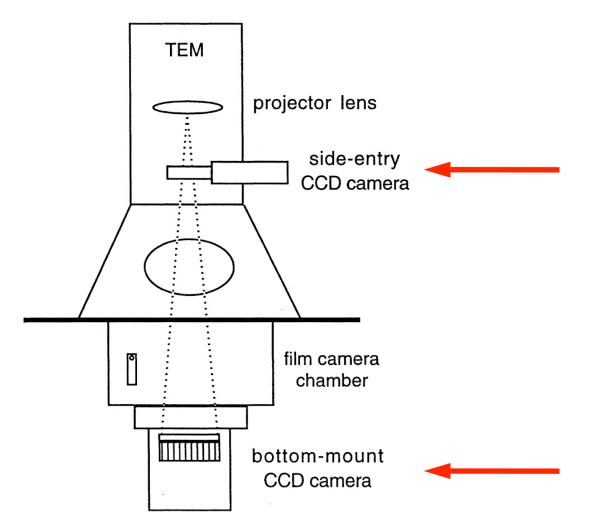
I.E.11 Digital Photography (CCD)

**CCD Detectors/Cameras** 

CCD = Charge Coupled Device

# **I.E OPERATION OF THE TEM**

# I.E.11 Digital Photography (CCD)



# Microscopy with a CCD

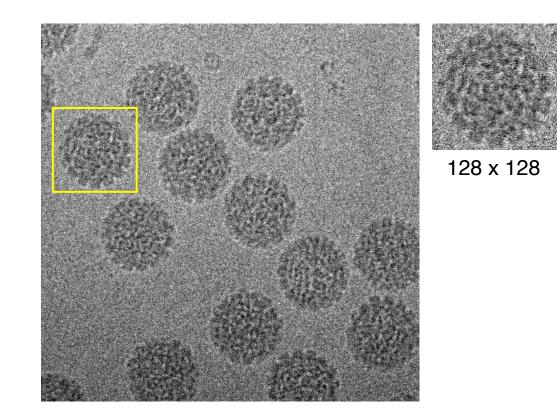


CCDs like the 16 megapixel Gatan Ultrascan<sup>™</sup> (4080 x 4080 15 μm pixels) can produce high quality digital images in the TEM

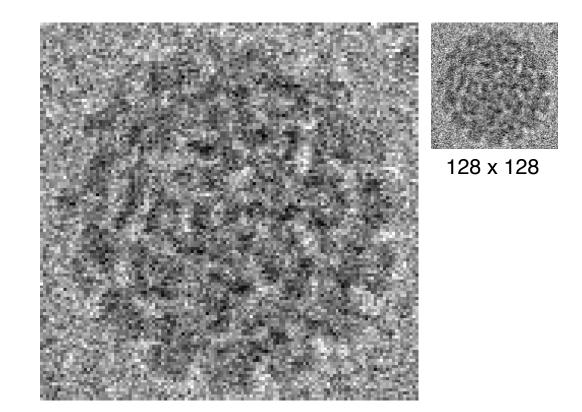
http://www.gatan.com/imaging/ultrascan.html

# Digital vs. Film Photography

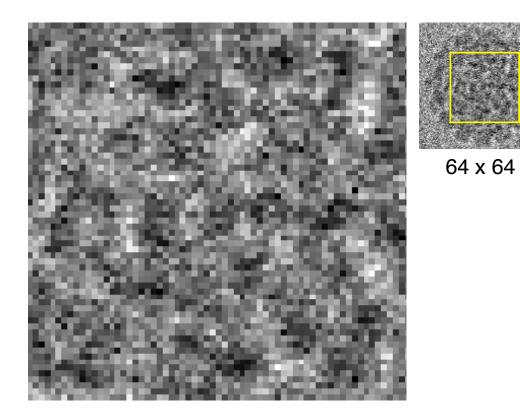
Information content of film emulsion verses CCD detector



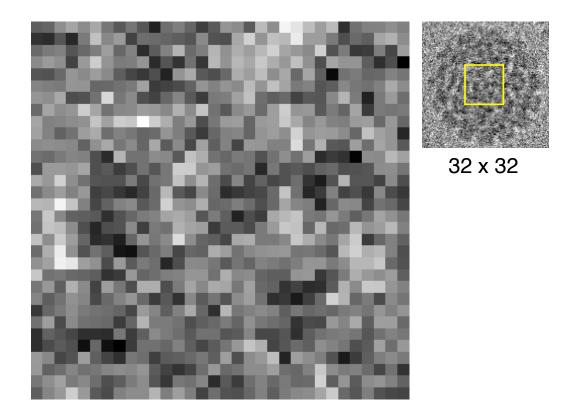
SV40 Virus Original digital image



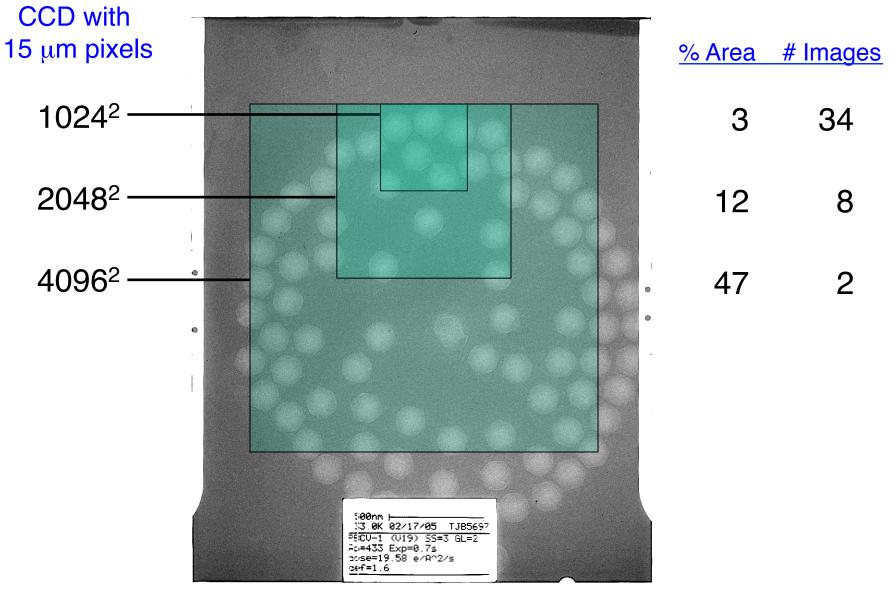
### SV40 Virus Digital image highly magnified to show individual pixels



### SV40 Virus Digital image highly magnified to show individual pixels



### SV40 Virus Digital image highly magnified to show individual pixels



## Film 8 x 10 cm

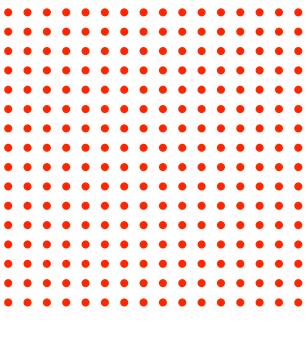
# Another Advantage of Recording Images Digitally

Can perform **binning** operations

<u>Output</u> from small groups of pixels (*e.g.* 2 x 2 pixels) may be combined into **one** pixel in the digital image

# Another Advantage of Recording Images Digitally

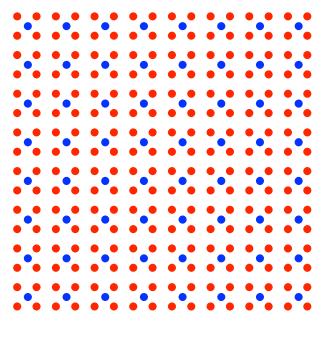
Can perform **binning** operations



16 x 16 array

Another Advantage of Recording Images Digitally

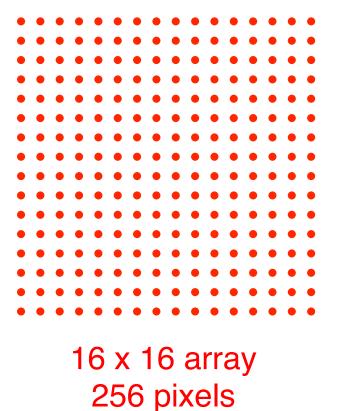
Can perform **binning** operations

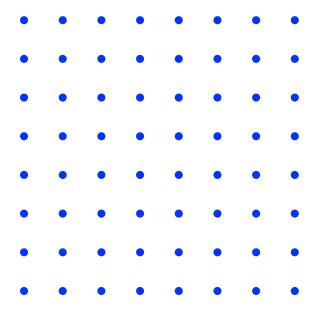


16 x 16 array

# Another Advantage of Recording Images Digitally

Can perform **binning** operations





8 x 8 array 64 pixels

# Another Advantage of Recording Images Digitally

Can perform **binning** operations

<u>Output</u> from small groups of pixels (*e.g.* 2 x 2 pixels) may be combined into **one** pixel in the digital image

Reduces resolution, but increases sensitivity Allows rapid collection of information from beam sensitive specimens using minimal illumination

For highest resolution digital imaging (*i.e.* to make sure finer specimen details are captured), an **unbinned** image must be recorded

# **Resolution and Contrast**

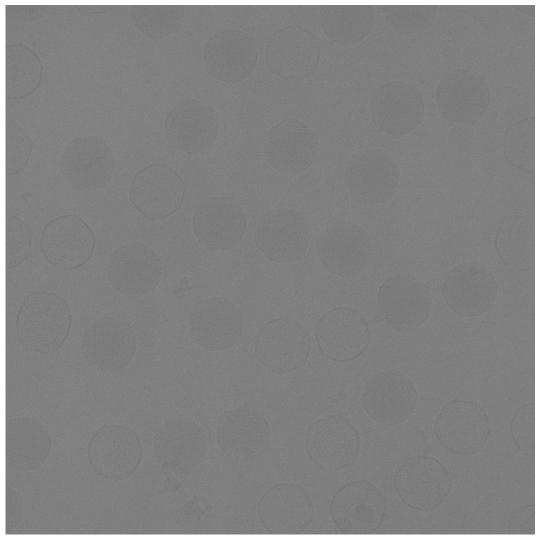
Compared to images captured on film, **resolution** is generally **lower** in most digital images captured by CCD cameras

# **Power of digital imaging:**

**Pixel intensities** and **range of contrast** in a digital image are **easily** and **rapidly manipulated**.

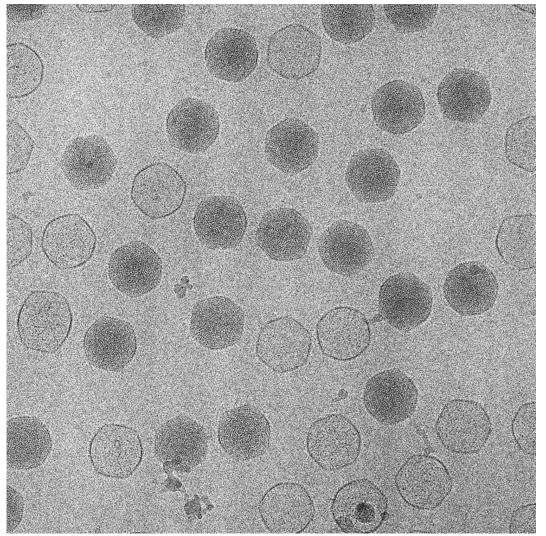
# I.E.11 Digital Photography (CCD) Resolution and Contrast

Raw digital image of virus sample



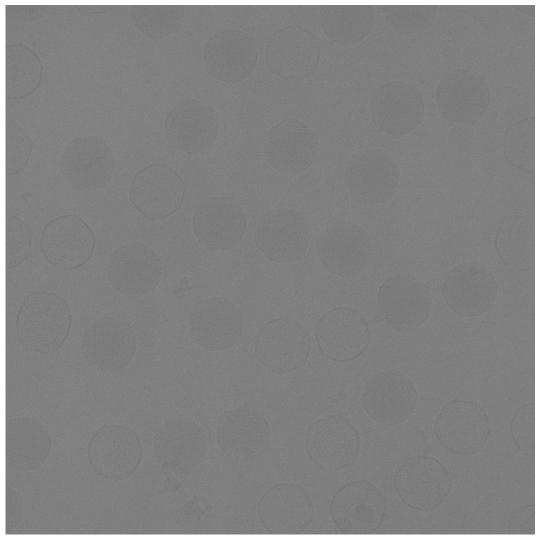
# I.E.11 Digital Photography (CCD) Resolution and Contrast

Enhanced (contrast stretched) digital image of virus sample



# I.E.11 Digital Photography (CCD) Resolution and Contrast

Raw digital image of virus sample



# How Much Pixel Resolution is Enough?

# Goal:

Digitally **preserve** (*i.e.* resolve) detail in the electron image

# **Nyquist Criterion:**

The **finest detail** (*i.e.* highest spatial frequency) we can capture in a digital image is **TWICE** the size of one pixel.

Hence, must sample (digitize) the image at a step size <u>AT</u> <u>LEAST</u> TWO TIMES SMALLER than the desired or expected resolution.

For now, just accept this as "**fact**".....this will be a critical issue when we discuss image processing

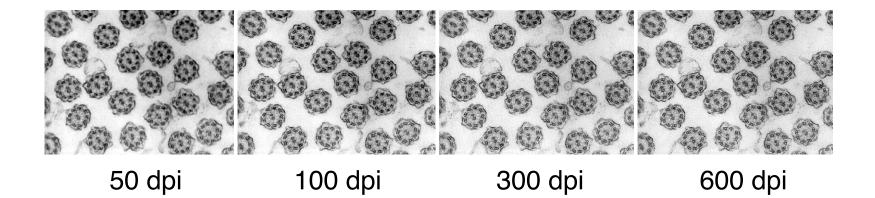
How Much Pixel Resolution is Enough?

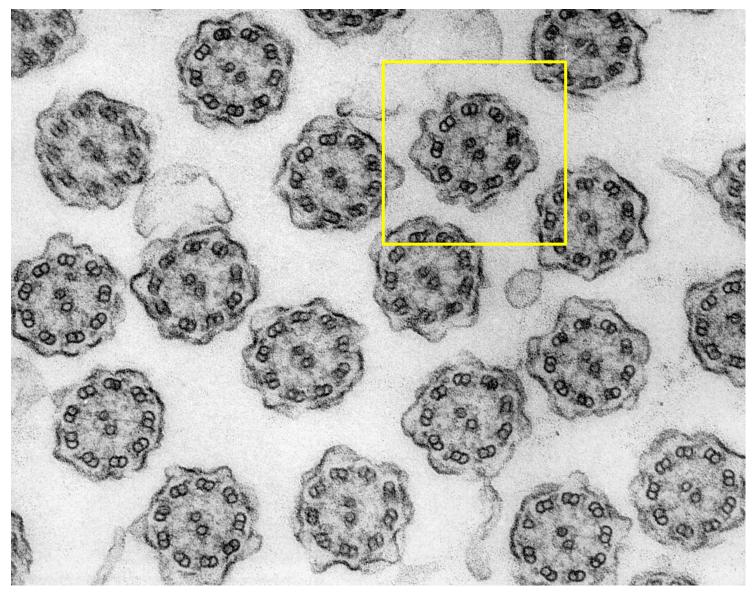
**Practical Consideration (for displaying images):** 

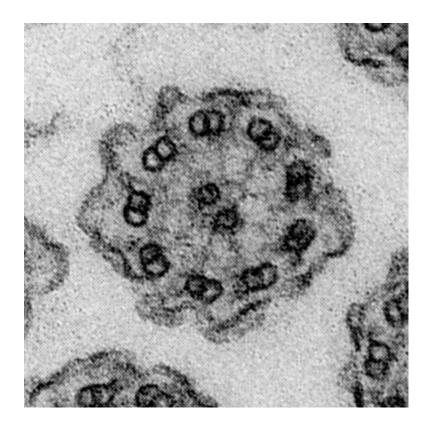
Sampling rate (step size) sometimes reported in dots per inch ("dpi")

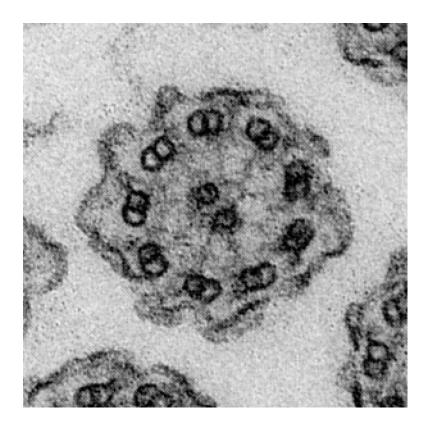
Number of dpi used depends on how the image is to be viewed

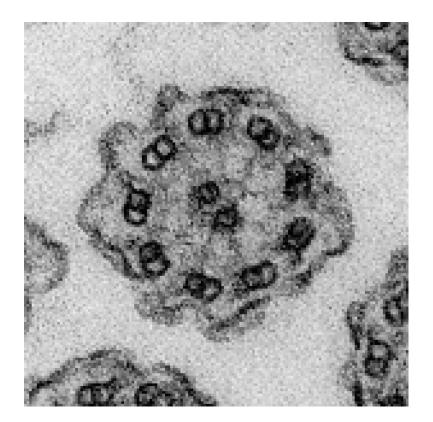
Computer screen Hard copy "print"

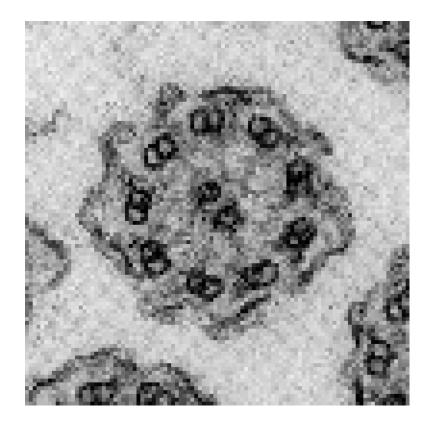


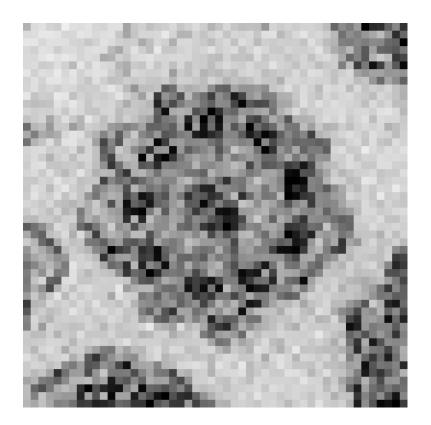




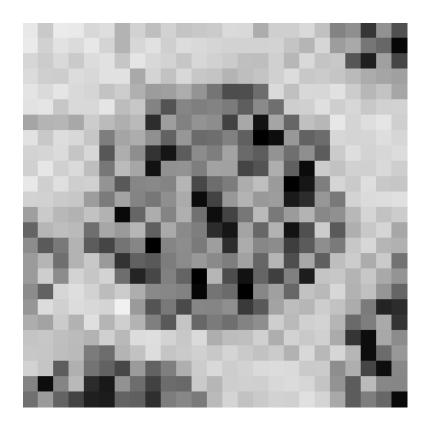






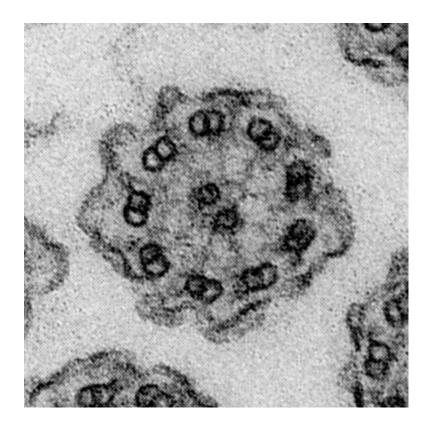


I.E.11 Digital Photography (CCD) **Pixel Resolution** 



25 dpi

I.E.11 Digital Photography (CCD) **Pixel Resolution** 



600 dpi

I.E Operation of the TEM

I.E.10 Photography (Film)

I.E.11 Digital Photography (CCD)

I.E.12 Digital Photography (DDD) (pp.119-122 of lecture notes) I.E OPERATION OF THE TEM

I.E.12 Digital Photography (DDD)

**DDD Detectors/Cameras** 

## $DDD = \underline{D}irect \underline{D}etection \underline{D}evice$

CCD cameras rely on indirect detection of electrons

Electron events are converted to photons at a scintillator and these are 'fed' to (*i.e.* imaged by) the CCD

I.E OPERATION OF THE TEM

I.E.12 Digital Photography (DDD)

**DDD Detectors/Cameras** 

### $DDD = \underline{D}irect \underline{D}etection \underline{D}evice$

CMOS = Complementary Metal Oxide Semi-conductor

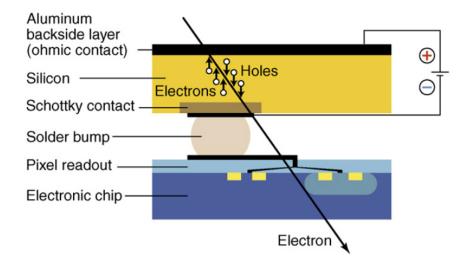
### I.E.12 Digital Photography (DDD) Two Basic DDD Designs

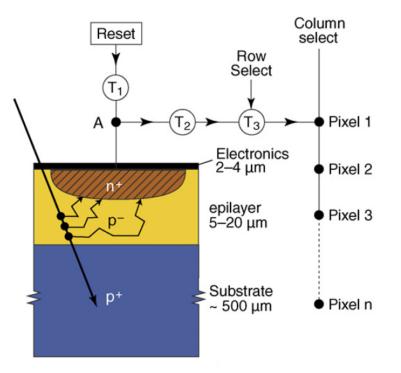
**HPDs** 

#### MAPS

#### Hybrid Pixel Detectors

Monolithic Active Pixel Sensors





#### I.E.12 Digital Photography (DDD) Two Basic DDD Designs **HPDs** MAPS Hybrid Pixel Detectors Monolithic Active Pixel Sensors 2 layers 1 layer **Pixel construction** Column Reset select Row Select Aluminum backside layer (ohmic contact) $\oplus$ \_\_\_\_\_ Holes Silicon $T_3$ 🔶 Pixel 1 A Θ Schottky contact Electronics 2–4 µm Pixel 2 Solder bump epilayer Pixel readout Pixel 3 5-20 µm Electronic chip Substrate Electron Pixel n ~ 500 µm

I.E.12 Digital Photography (DDD)		
Two Basic DDD Designs		
	HPDs	MAPS
	Hybrid Pixel Detectors	Monolithic Active Pixel Sensors
Pixel construction	2 layers	1 layer
Pixel size	55 μm	5 μm
# pixels	256 x 256	3840 x 3712
Area covered	~(14 mm)²	~(19 mm)²
Signal	33,000 e-hole pairs	280-560 e-hole pairs
Application	Best suited for X-rays	TEM electrons

## I.E.12 Digital Photography (DDD) Two Commercial DDDs





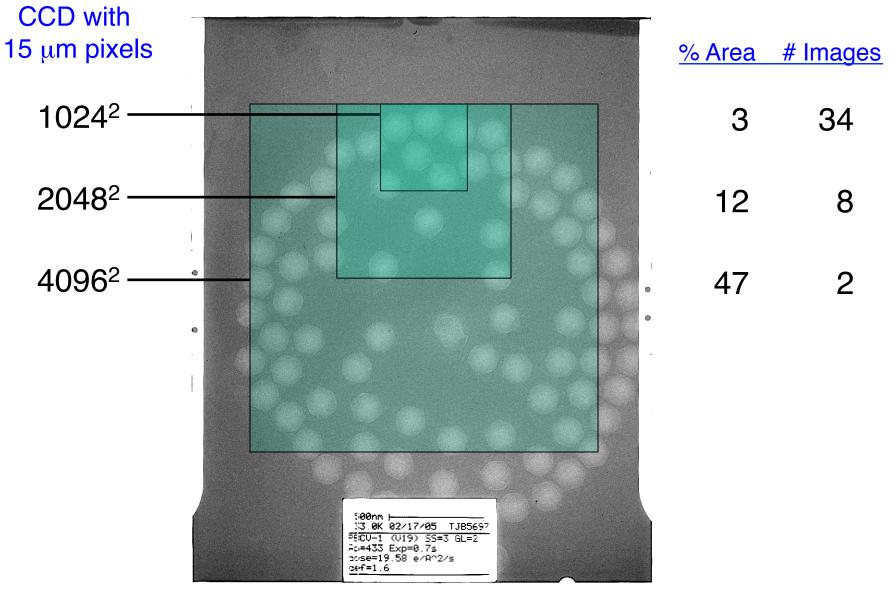
Direct Electron DE12 (4096 x 3072; 6 µm pixels) Gatan K2 (4096 x 4096; 5 μm pixels)

### COST: \$300,000 - \$750,000

www.gatan.com/products/digital\_imaging/products/K2/index.php

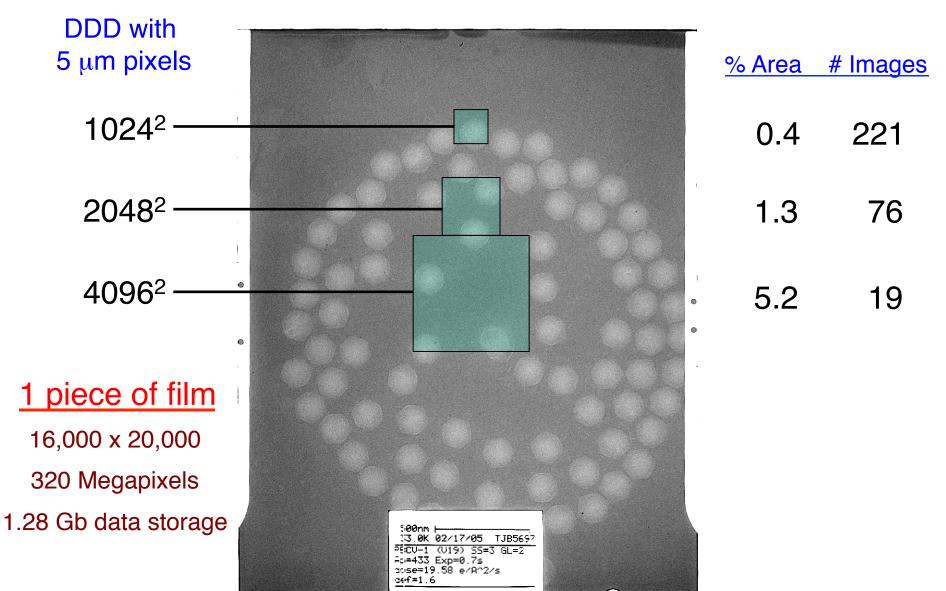
www.directelectron.com

### I.E.11 Digital Photography (CCD)

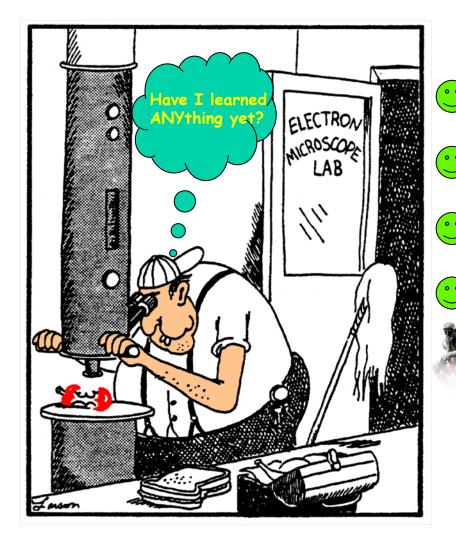


#### Film 8 x 10 cm

### I.E.12 Digital Photography (DDD)



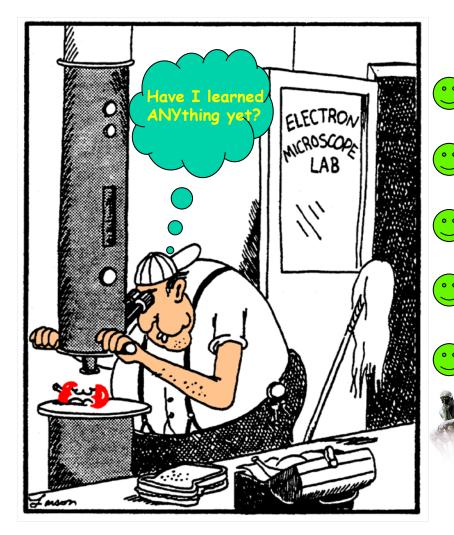
Film 8 x 10 cm



### TOPICS

- Principles of TEM Electrons, lenses and optics
  Design of TEM Components top to bottom
  Contrast and image formation Electron scattering from object
  Optimizing TEM performance Alignment assures 'best' images
  Operation of TEM "What do all these buttons do?"
  Other modes of TEM
  - Many ways to 'observe' specimens
  - Specimen preparation for TEM Getting specimen ready
  - Radiation damage Less is better
  - 3D reconstruction

Specimen 3D structure from 2D images



### TOPICS

- Principles of TEM Electrons, lenses and optics - Design of TEM Components top to bottom - Contrast and image formation Electron scattering from object - Optimizing TEM performance Alignment assures 'best' images - Operation of TEM "What do all these buttons do?" - Other modes of TEM Many ways to 'observe' specimens
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Specimen 3D structure from 2D images

I.A Principles of TEM
I.B Design of the TEM
I.C Contrast and Image Formation
I.D Alignment/Adjustment of the TEM
I.E Operation of the TEM
I.F Other Modes of TEM Operation (pp.124-145 of lecture notes)

Electron diffraction - Notes pp.124-130 Dark field microscopy - Notes pp.131-135 High resolution, high voltage - Notes pp.135-137 Tilting and stereo microscopy - Notes pp.137-142 Low temperature microscopy - Notes p.142 Energy loss spectroscopy - Notes pp.142-143 X-ray microanalysis - Notes pp.143-144 Etc., etc., etc.

- Electron diffraction Notes pp.124-130
- Dark field microscopy Notes pp.131-135
- High resolution, high voltage Notes pp.135-137
- Tilting and stereo microscopy Notes pp.137-142
- Low temperature microscopy Notes p.142
- Energy loss spectroscopy Notes pp.142-143
- X-ray microanalysis Notes pp.143-144

Etc., etc., etc.

**NOTE:** For the purposes of the midterm exam, students in CHM 265 and BGGN 262 may be tested on the basic principles behind these methods, but students taking CHM 165 and BIMM 162 will **NOT**.



I.F Other Modes of TEM Operation

I.F.1 Electron Diffraction

# I.F.1 Electron Diffraction

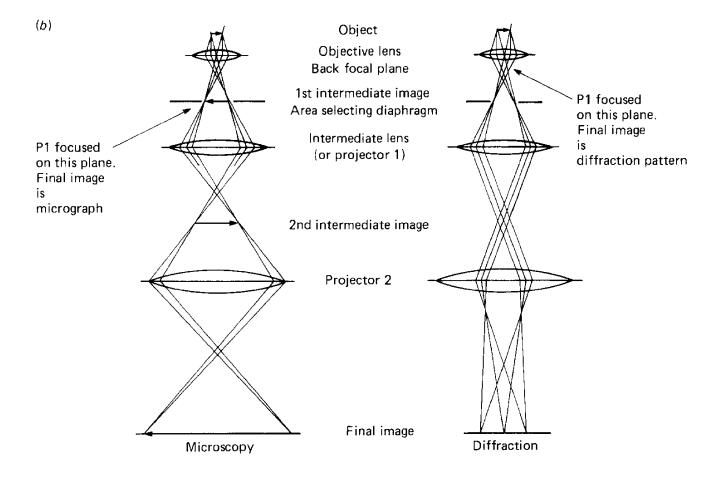
Great for studying crystalline specimens

Identifying materials (primarily metals - produce strong ED patterns)

Used with crystalline biological specimens (diffract weakly)

# I.F.1 Electron Diffraction

#### Three Lens Microscope



## I.F.1 Electron Diffraction Nature of the ED Pattern

ED pattern usually consists of:

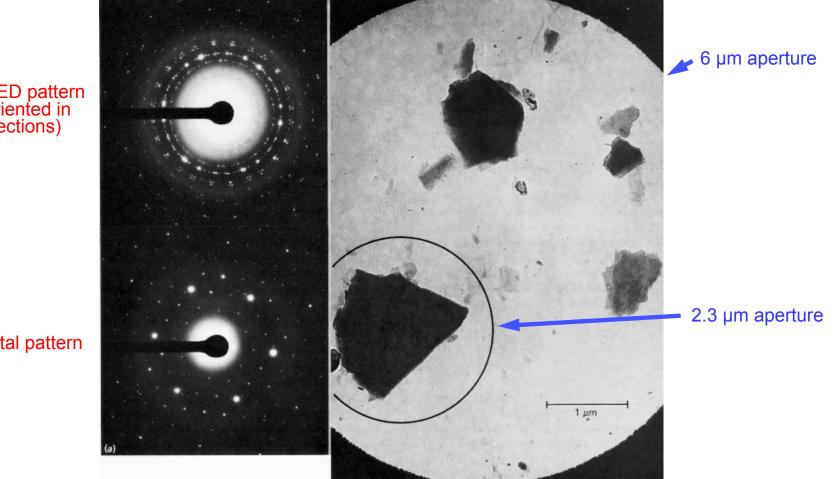
Series of rings (specimens with randomly oriented microcrystals)

Discrete lattice of sharp spots (specimens with a single, crystalline domain)

### I.F.1 Electron Diffraction

Selected Area Diffraction (S.A.D.)

Field of crystalline particles



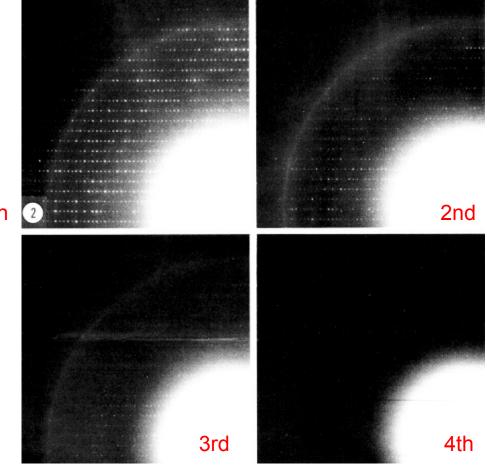
'Spotty ring' ED pattern (crystals oriented in many directions)

Single crystal pattern

From Watt, Fig. 4.6a, p. 124

#### I.F.1 Electron Diffraction

## Electron diffraction patterns of a single 2D crystal of unstained, frozen-hydrated catalase



1st ED pattern

Slide not shown in class lecture

From Taylor and Glaeser, Science (1974) 186:1036



I.F Other Modes of TEM Operation

I.F.2 Dark Field TEM

## I.F.2 Dark Field TEM

### **Conventional TEM = "Bright field" EM**

Dark field EM: images formed only from scattered electrons

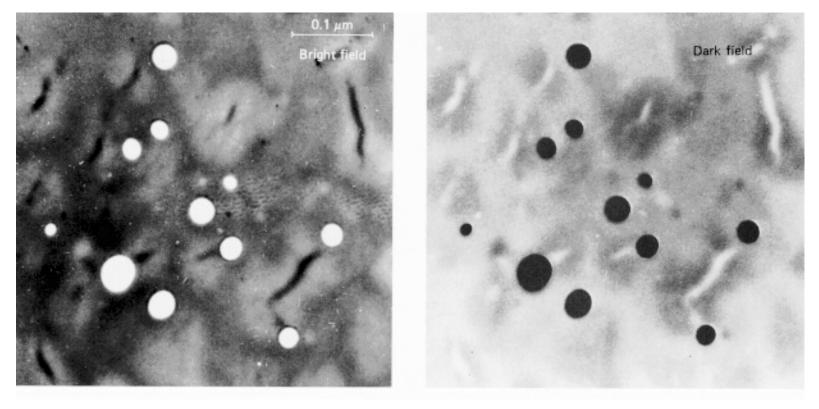
- Much higher contrast than bright field images

(good for visualizing molecules with very low inherent contrast, like DNA)

- Intensity very low (longer exposure time / more radiation damage)
- Difficult to focus and correct for astigmatism (no interference contrast )

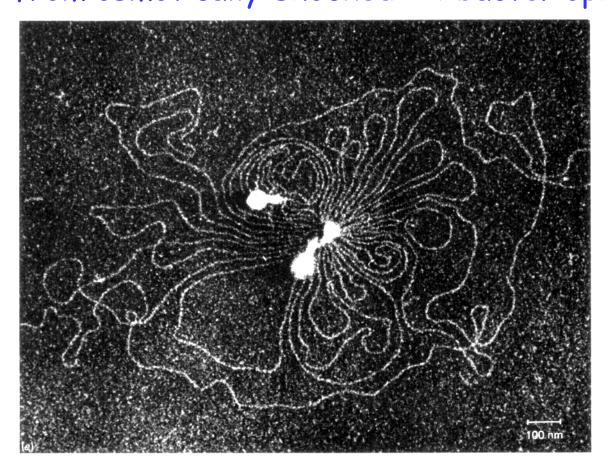
# I.F.2 Dark Field TEM

### A holey carbon film in bright and dark field.



## I.F.2 Dark Field TEM

Strioscopic dark field micrograph of unshadowed, unstained DNA from osmotically-shocked T4 bacteriophage





I.F Other Modes of TEM Operation I.F.3 High Resolution, High Voltage TEM

I.F.3 High resolution, High Voltage Microscopy

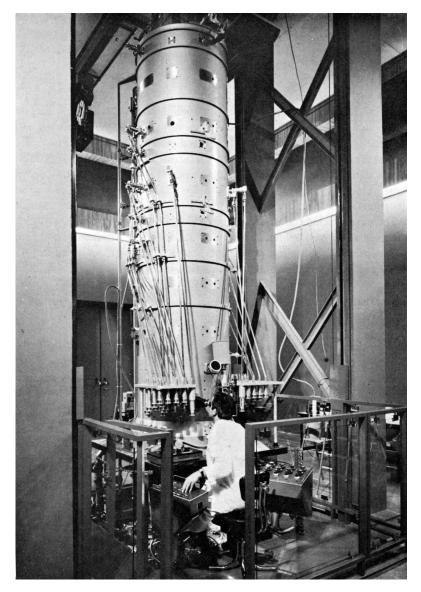


1MeV TEM Circa 1990 (Boulder, Colorado)

Slide not shown in class lecture

From Bozzola, Fig. 16-1, p. 361

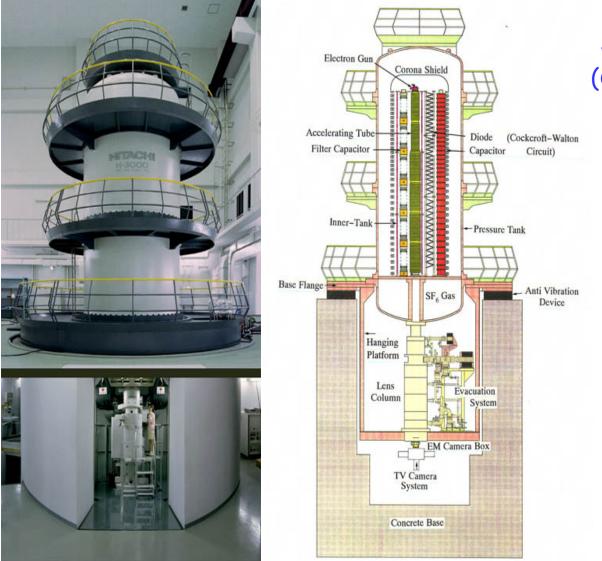
I.F.3 High resolution, High Voltage Microscopy



3MeV TEM Circa 1970 (Toulouse, France)

Slide not shown in class lecture

I.F.3 High resolution, High Voltage Microscopy



3MeV TEM (Osaka University)

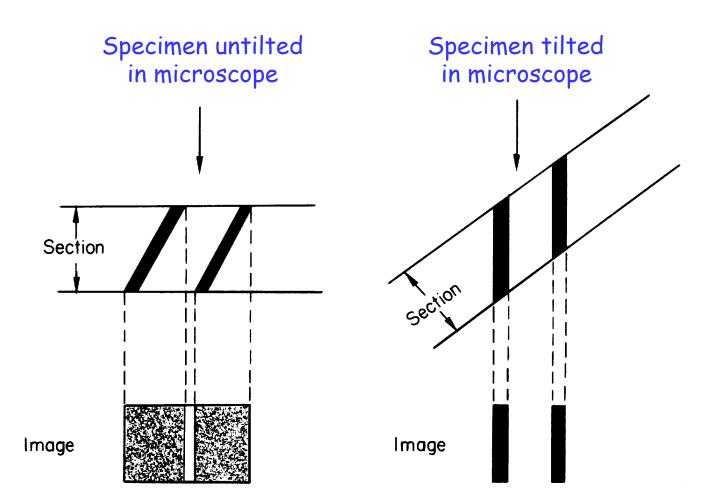
Slide not shown in class lecture



I.F Other Modes of TEM Operation

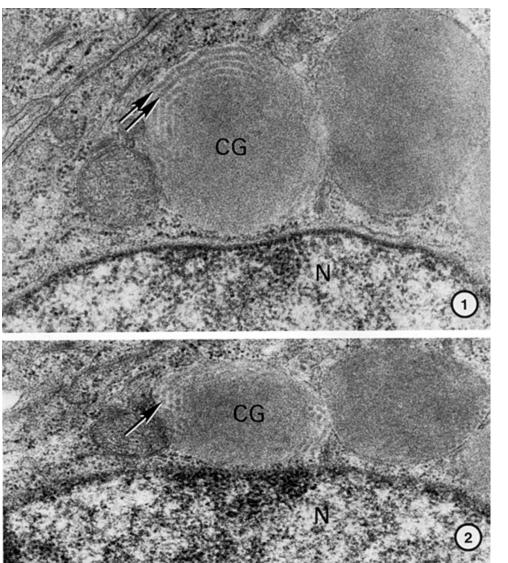
I.F.4 Tilt and Stereo TEM

## I.F.4 Tilt and Stereo TEM



### I.F.4 Tilt and Stereo TEM

#### Untilted and Tilted Cytoplasmic Granules



From Turek, Anat. Record (1982) 203:329

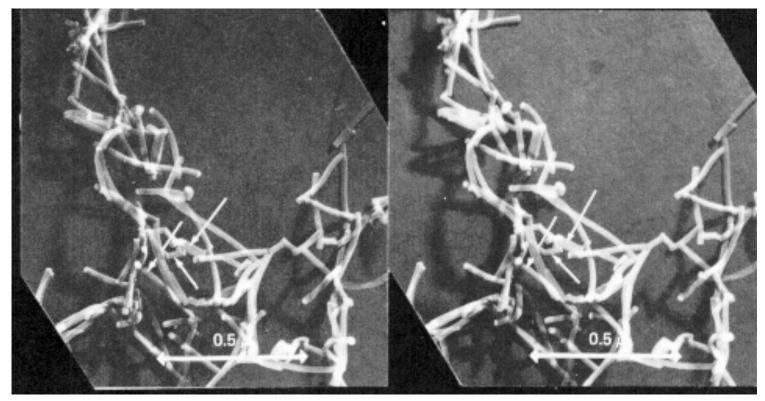
0° tilt

~45° tilt

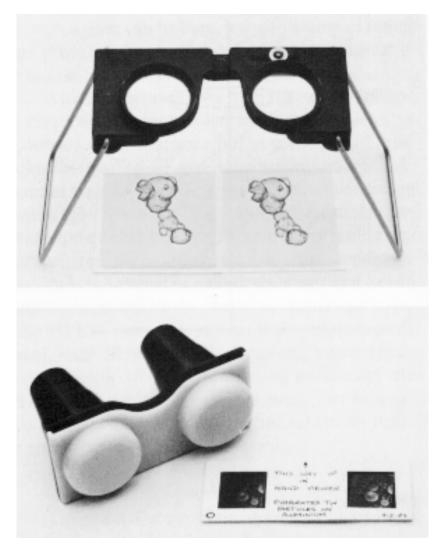
Slide courtesy of John Turek

### **I.F OTHER MODES OF TEM OPERATION** I.F.4 Tilt and Stereo TEM

Stereoscopic Pair (freeze-dried, metal-shadowed tobacco mosaic virus particles)



# I.F.4 Tilt and Stereo TEM



Simple viewers for stereoscopic pairs

Slide not shown in class lecture

From Watt, Fig. 4.11, p. 136



I.F Other Modes of TEM Operation I.F.5 Low Temperature Microscopy

More about this in SII (Specimen Preparation)

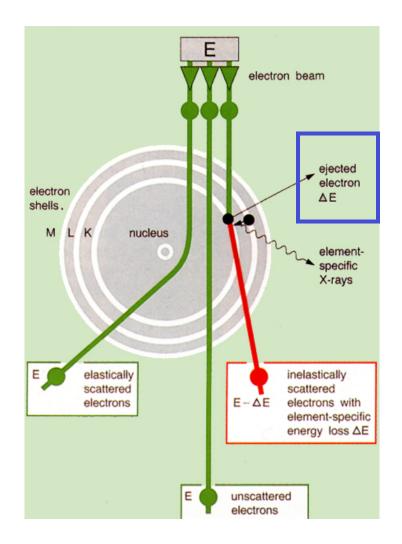


# § I: The Microscope

I.F Other Modes of TEM Operation

I.F.6 Electron Energy Loss Spectroscopy (EELS)

# **I.F OTHER MODES OF TEM OPERATION** I.F.6 Electron Energy Loss Spectroscopy (EELS)

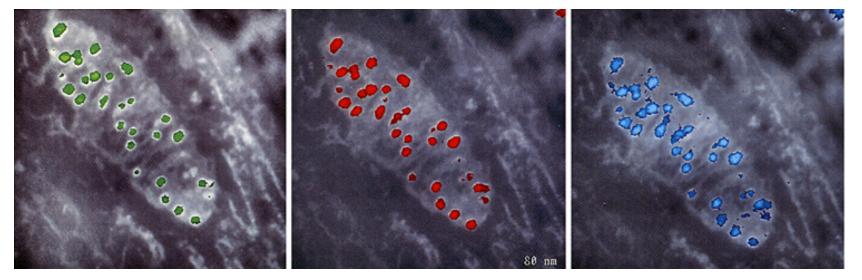


Elemental analysis based upon element specific X-ray generation or electron energy loss (EELS).

# **I.F OTHER MODES OF TEM OPERATION**

I.F.6 Electron Energy Loss Spectroscopy (EELS)

Phosphorus, Calcium and Oxygen in Mitochondria (Zeiss (LEO) - EELS)





# § I: The Microscope

I.F Other Modes of TEM Operation

I.F.7 X-ray Microanalysis

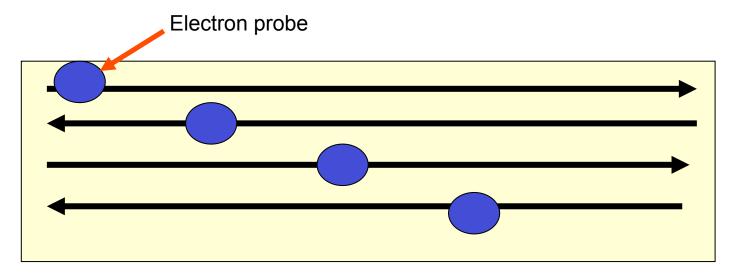
# I.F OTHER MODES OF TEM OPERATION

I.F.7 X-Ray Microanalysis

#### **BASIC PRINCIPLE:**

When electron beam interacts with a specimen, specimen electrons are boosted to higher energy (orbital) levels

When e<sup>-</sup> decay back to a lower orbital they emit some of the energy as X-rays (wavelength is specific for each element and orbital)



Can scan the sample with the probe, or focus the probe on a small area



### TOPICS

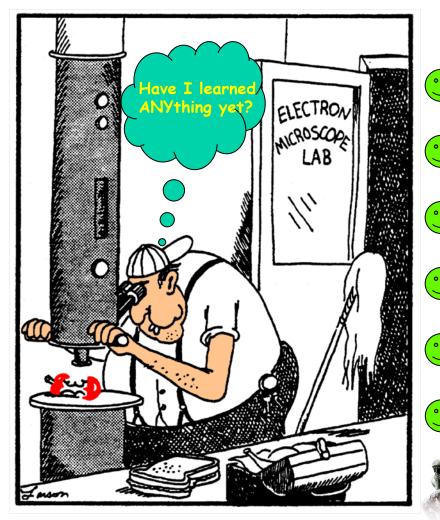
- Principles of TEM Electrons, lenses and optics - Design of TEM Components top to bottom - Contrast and image formation Electron scattering from object - Optimizing TEM performance Alignment assures 'best' images - Operation of TEM "What do all these buttons do?" - Other modes of TEM Many ways to 'observe' specimens
  - Specimen preparation for TEM Getting specimen ready
  - Radiation damage Less is better
  - 3D reconstruction

Specimen 3D structure from 2D images

# § I: The Microscope







### TOPICS

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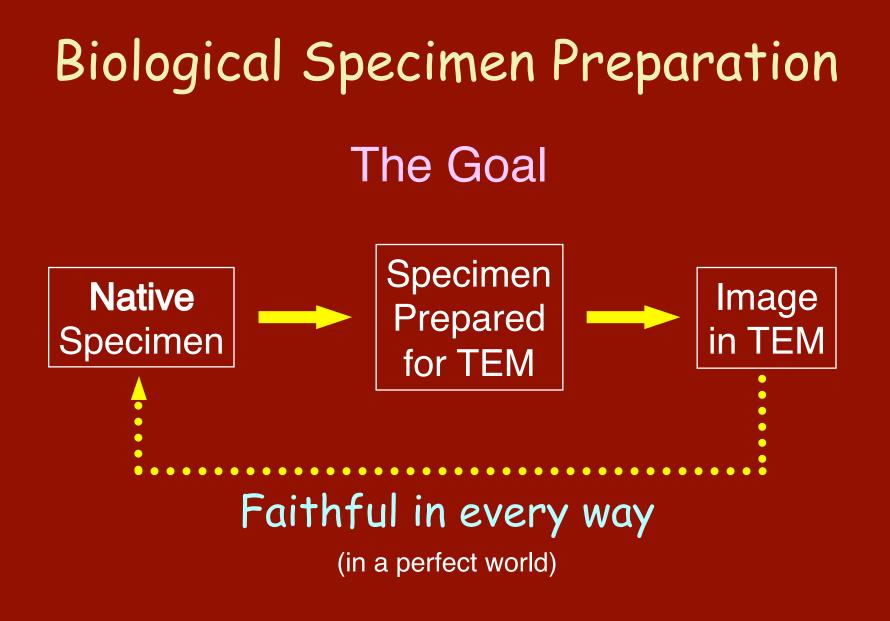
Specimen 3D structure from 2D images

# § I: The Microscope § II: The Specimen



§ I: The Microscope § II: The Specimen

II.A. Biological Specimen Preparation TechniquesII.B. Radiation Effects



# **Biological Specimen Preparation**

How might one prepare biological specimens for TEM?

- Fix, embed and section
- Metal shadow
- Negative stain
- Positive stain

- Freeze-fracture
- Freeze-etch
- Freeze-dry
- Cryo-section
- Unstained, frozen-hydrated E
- Etc., etc., etc.

# **Biological Specimen Preparation**



The Obstacles



Contrast

Thickness

Dehydration

**Radiation Damage** 

# Biological Specimen Preparation The Obstacles

Contrast

Bio. specimens (esp. thin ones) don't have any inherent contrast

### Thickness

Electron beam can't penetrate thick specimens

### Dehydration

Specimens don't enjoy life in a vacuum

## **Radiation Damage**

Specimens don't enjoy being "cooked" in a high voltage e- beam



# § II: The Specimen

II.A. Biological Specimen Preparation Techniques

- II.A.1 Specimen Support Films
- **II.A.2** Thin Sectioning
- **II.A.3 Negative Staining**
- **II.A.4 Metal Shadowing**
- II.A.5 Freeze Drying/Etching/Fracture
- **II.A.6 Unstained and Frozen-Hydrated**



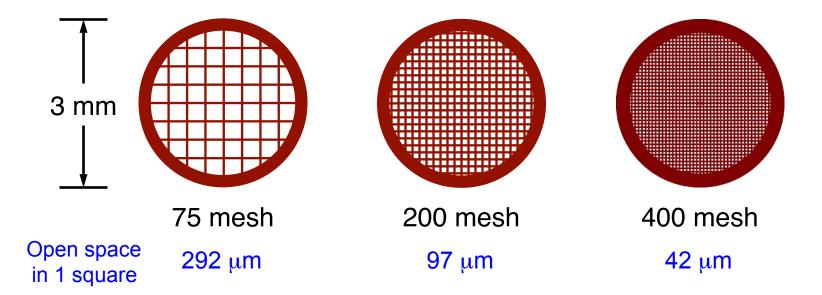
# § II: The Specimen

II.A. Biological Specimen Preparation Techniques

II.A.1 Specimen Support Films
II.A.2 Thin Sectioning
II.A.3 Negative Staining
II.A.4 Metal Shadowing
II.A.5 Freeze Drying/Etching/Fracture

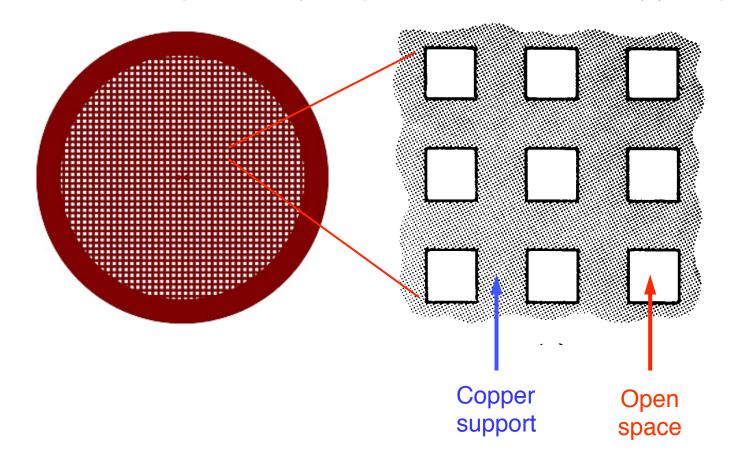
**II.A.6 Unstained and Frozen-Hydrated** 

II.A BIOLOGICAL SPECIMEN PREPARATION TECHNIQUES II.A.1 Specimen Support Films for TEM It all generally begins with a 3mm copper grid



Mesh size refers to the number of grid bars per inch

II.A BIOLOGICAL SPECIMEN PREPARATION TECHNIQUES II.A.1 Specimen Support Films for TEM It all generally begins with a 3mm copper grid



From Slayter (1970), p.391

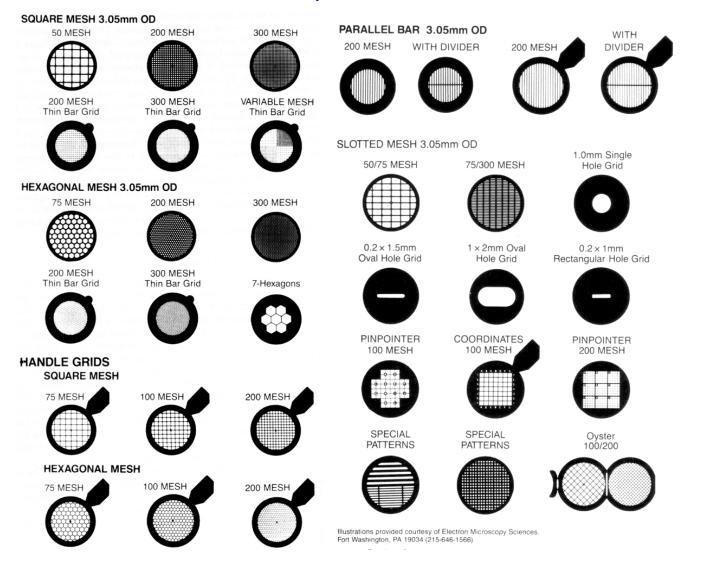
#### **II.A BIOLOGICAL SPECIMEN PREPARATION TECHNIQUES**

#### II.A.1 Specimen Support Films for TEM



Image courtesy of P. Chipman (2004)

### II.A.1 Specimen Support Films for TEM Commercially Available Grids



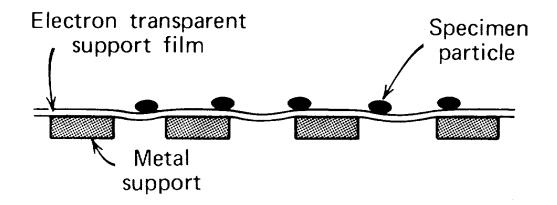
From Hayat & Miller (1990) Negative Staining, pp.32-33

What comes next?

The support film

# Why?

Need surface on which to deposit samples (viruses, macromolecules, thin sections, etc.)



From Slayter (1970), p.391

What comes next? The support film

# Why?

Need surface on which to deposit samples (viruses, macromolecules, thin sections, etc.)

Adds physical strength to grid

What comes next? The support film

# Why?

Need surface on which to deposit samples (viruses, macromolecules, thin sections, etc.)

Adds physical strength to grid Increased stability / heat dissipation in e<sup>-</sup> beam

Practical Considerations for Film Selection

Ease of preparation

Ease of handling

Clean smooth film surface

Commonly Used Types of Films

Plain plastic (collodion or Formvar)

Plastic coated (stabilized) with evaporated carbon

Plain carbon

## II.A.1 Specimen Support Films for TEM Film Properties (necessary for high resolution work)

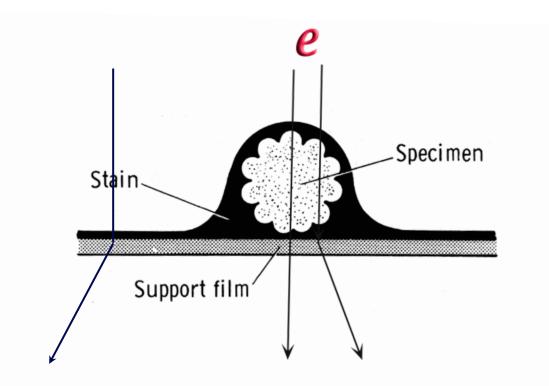
Good conductor (transfer heat and charge away from sample)

Physical strength (withstand handling and vacuum conditions)

Low electron scattering (should not reduce specimen contrast)

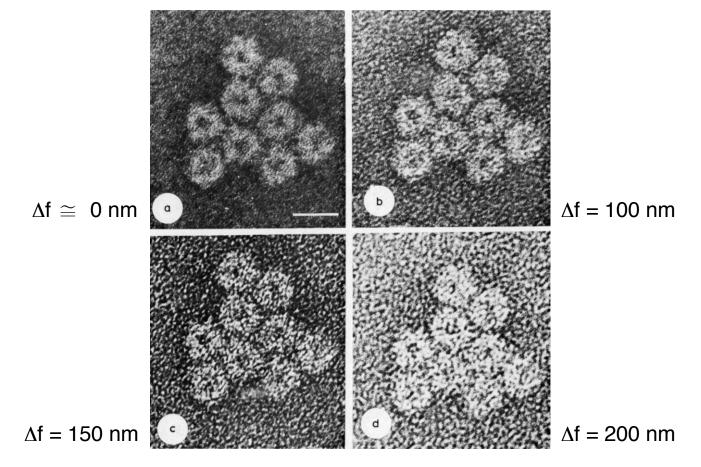
Amorphous (minimize background structure)

#### II.A.1 Specimen Support Films for TEM Film "Structure" Superimposed on Sample Structure



Contrast (both aperture and interference) introduced by a support film *can be* comparable to the contrast of the sample, especially thin biological ones II.A.1 Specimen Support Films for TEM Film "Structure" Superimposed on Sample Structure

Support film 'phase' granularity superimposed on sample structure



Focal series of negatively stained adenovirus 'groups of nine' hexons

Misell, Fig.2.4, p.20

## II.A.1 Specimen Support Films for TEM Film Properties (necessary for high resolution work)

Good conductor (transfer heat and charge away from sample)

Physical strength (withstand handling and vacuum conditions)

Low electron scattering (should not reduce specimen contrast)

Amorphous (minimize background structure)

Evaporated Carbon: has essentially all of these qualities

II.A.1 Specimen Support Films for TEM Producing Continuous Plastic Films

Float method (drop)

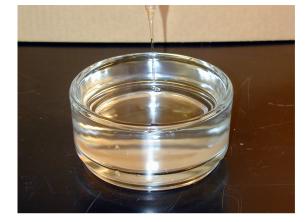
Dip method (casting)

## II.A.1 Specimen Support Films for TEM Producing Continuous Plastic Films: Drop Method

#### Clean the water surface



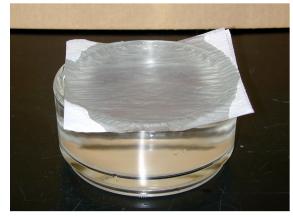
Drop collodion solution onto water surface



Images courtesy of V. Bowman (2004)

## II.A.1 Specimen Support Films for TEM Producing Continuous Plastic Films: Drop Method

#### Clean the water surface



#### Place grids on dry film



Drop collodion solution onto water surface



Images courtesy of V. Bowman (2004)

## II.A.1 Specimen Support Films for TEM Producing Continuous Plastic Films: Drop Method

Clean the water surface

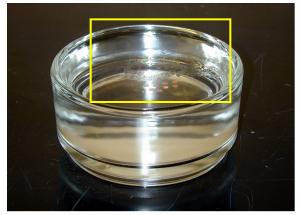


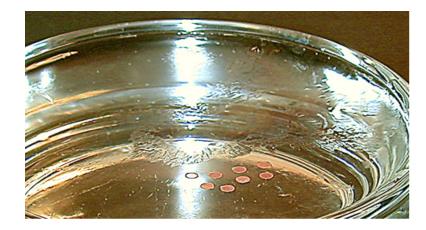
Drop collodion solution onto water surface



Let solvent evaporate

Place grids on dry film





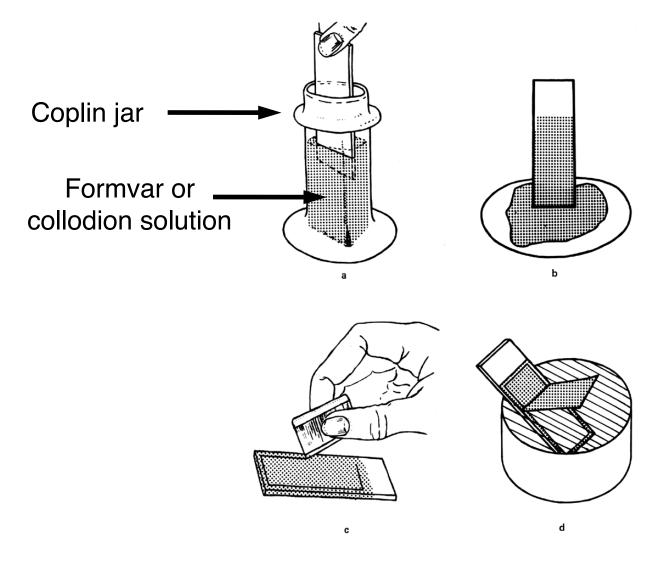
Images courtesy of V. Bowman (2004)

II.A.1 Specimen Support Films for TEM Producing Continuous Plastic Films

Float method (drop)

Dip method (casting)

Producing Continuous Plastic Films: Dip (Casting) Method



From Hayat and Miller, p.184

### II.A.1 Specimen Support Films for TEM Producing Continuous Plastic Films: Dip (Casting) Method

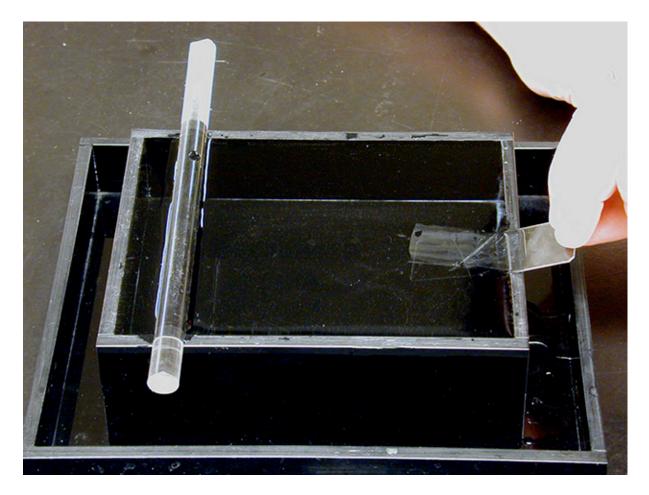


Dry Formvar-coated slides (dust-free environment)



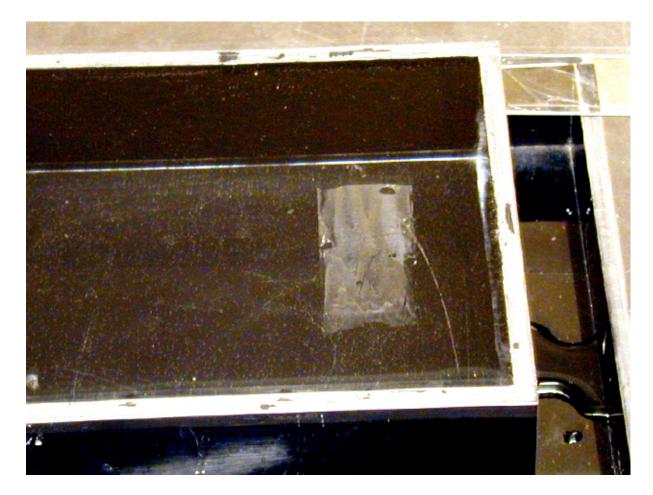
Score edges of film with a clean razor blade

# II.A.1 Specimen Support Films for TEM Producing Continuous Plastic Films: Dip (Casting) Method



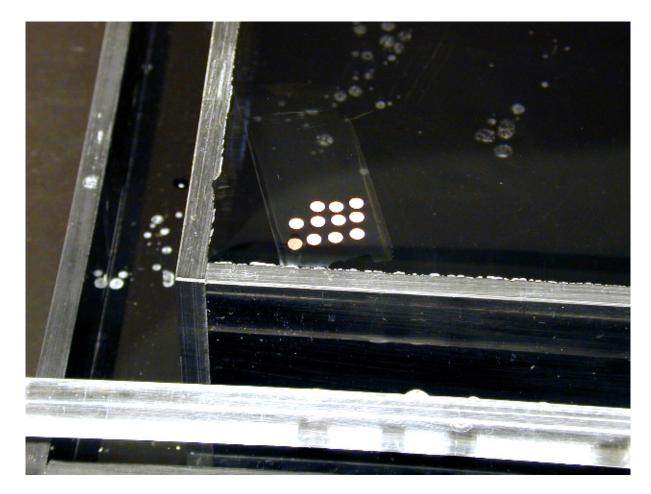
### Gently float film onto clean water surface

# II.A.1 Specimen Support Films for TEM Producing Continuous Plastic Films: Dip (Casting) Method



### Film on water surface ready for grids

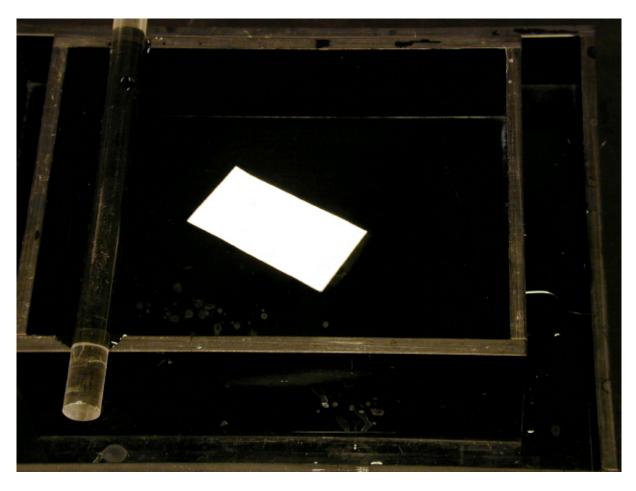
# II.A.1 Specimen Support Films for TEM Producing Continuous Plastic Films: Dip (Casting) Method



# Carefully add grids one by one to film

### II.A.1 Specimen Support Films for TEM

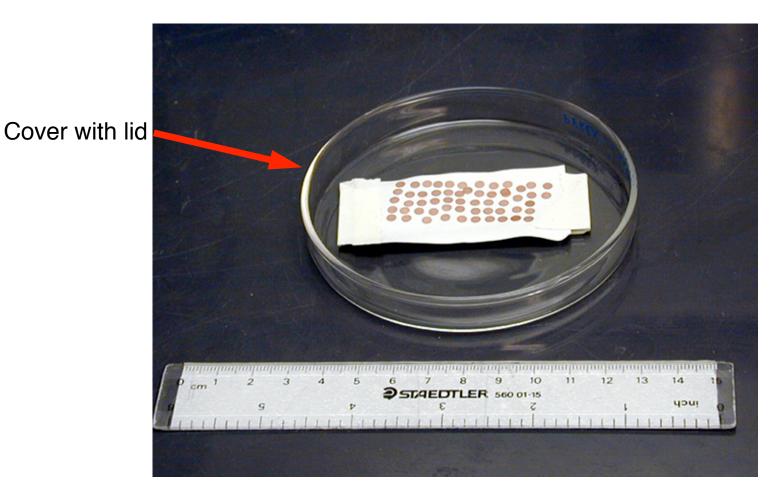
Producing Continuous Plastic Films: Dip (Casting) Method



Drop a clean piece of paper on top and use to pick up grids with film

### II.A.1 Specimen Support Films for TEM

## Producing Continuous Plastic Films: Dip (Casting) Method



### Allow grids to dry before carbon coating

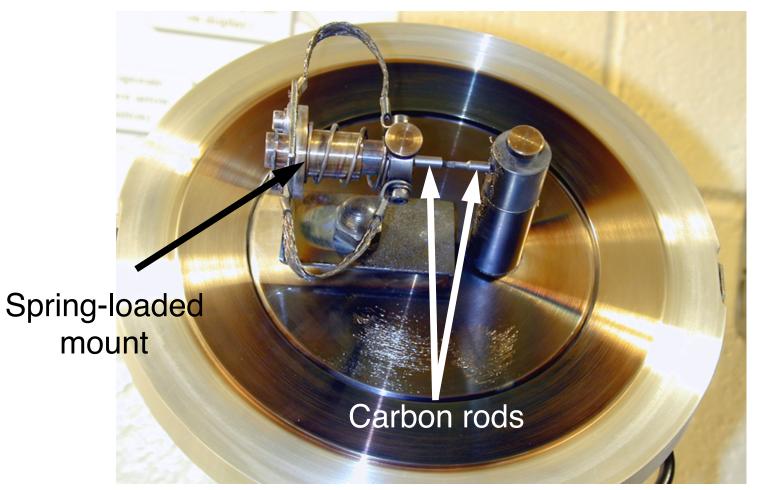
# II.A.1 Specimen Support Films for TEM Stabilizing Plastic Films with Evaporated Carbon



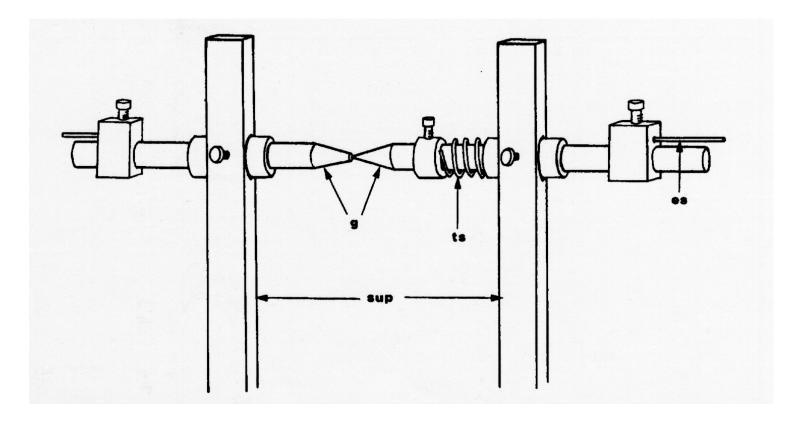
#### Emitech K950x Turbo Evaporator

Image courtesy of V. Bowman (2004)

# II.A.1 Specimen Support Films for TEM Stabilizing Plastic Films with Evaporated Carbon Emitech Evaporation Source

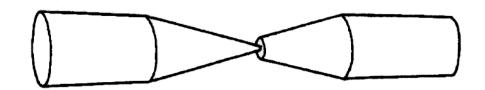


II.A.1 Specimen Support Films for TEM Stabilizing Plastic Films with Evaporated Carbon Evaporation Source

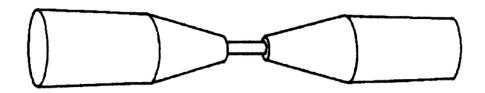


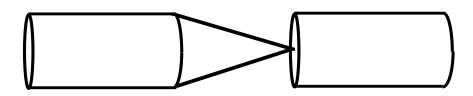
From Willison and Rowe (1980), p. 34

Carbon Rod Pairs for Evaporation





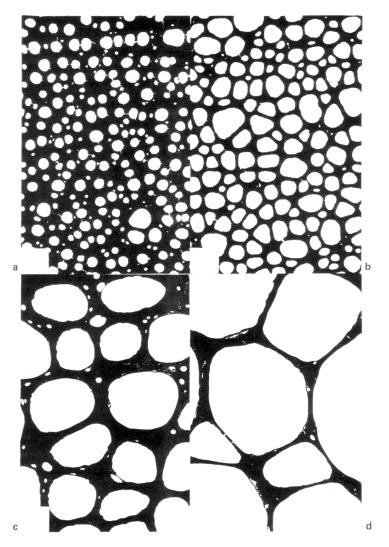




II.A.1 Specimen Support Films for TEM Producing <u>Continuous</u> Plastic Films Producing <u>Holey</u> Plastic Films

### **II.A.1** Specimen Support Films for TEM

# Producing <u>Holey</u> Plastic Films



From Hayat & Miller (1990) Negative Staining, p.206

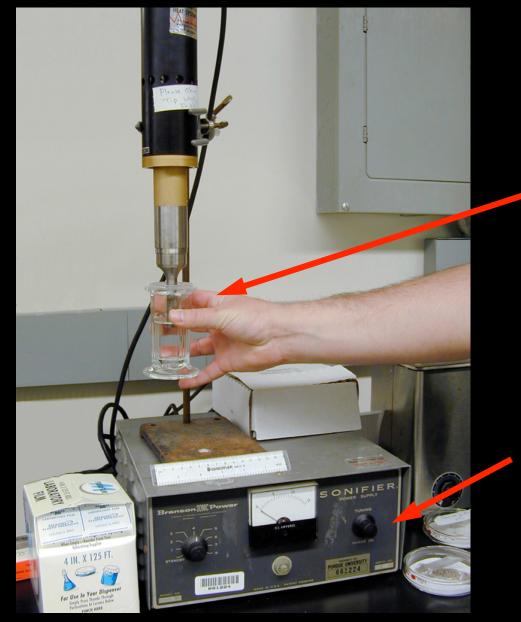
II.A.1 Specimen Support Films for TEM Producing Holey Plastic Films

**Glycerol** (Sonication)

Heavy breathing

Deep pockets

### Sonicating Glycerol/Formvar Solution



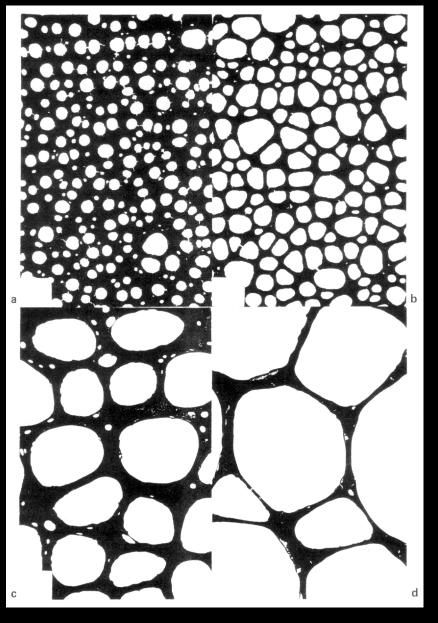
# Probe generates glycerol bubbles in formvar solution

Varying intensity and duration of sonication controls size of bubbles (& holes in film)

# Hole Size vs. Glycerol Concentration

### 0.1% glycerol

### 1% glycerol

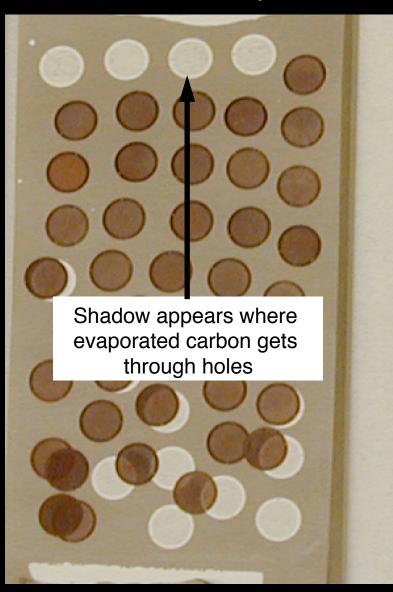


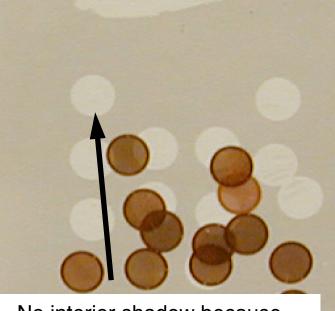
0.3% glycerol

3% glycerol

From Hayat & Miller (1990) Negative Staining, p.206

#### Carbon Coated Holey Grids Carbon Coated, Continuous Film Grids





No interior shadow because evaporated carbon is stopped by continuous film

Slide not shown in class lecture

II.A.1 Specimen Support Films for TEM Producing Holey Plastic Films

**Glycerol** (Sonication)

Heavy breathing

Deep pockets

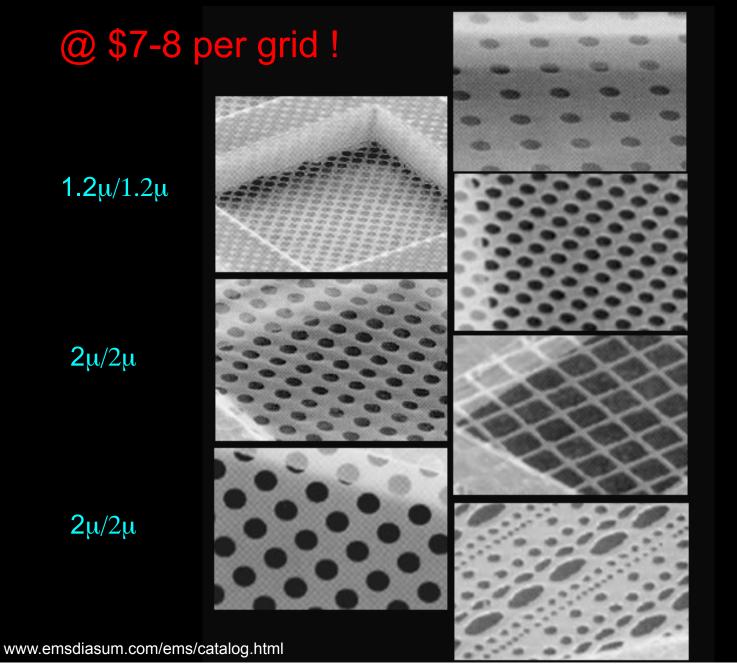
II.A.1 Specimen Support Films for TEM Producing Holey Plastic Films

**Glycerol** (Sonication)

Heavy breathing

Deep pockets

# Quantifoil<sup>®</sup> Holey Carbon Films



 $2\mu/4\mu$ 

 $\pmb{2\mu}/1\mu$ 

 $\text{S7}\mu/2\mu$ 

Multi



# § II: The Specimen

II.A. Biological Specimen Preparation Techniques

II.A.1 Specimen Support Films
II.A.2 Thin Sectioning
II.A.3 Negative Staining
II.A.4 Metal Shadowing
II.A.5 Freeze Drying/Etching/Fracture

**II.A.6 Unstained and Frozen-Hydrated** 



# § II: The Specimen

II.A. Biological Specimen Preparation Techniques
II.A.1 Specimen Support Films
II.A.2 Thin Sectioning (pp.154-168)
II.A.3 Negative Staining
II.A.4 Metal Shadowing
II.A.5 Freeze Drying/Etching/Fracture
II.A.6 Unstained and Frozen-Hydrated

II.A.2 Thin Sectioning

What is it used for?

Mostly tissue samples

II.A.2 Thin Sectioning

Why sectioning?

Most "tissue" samples are too thick

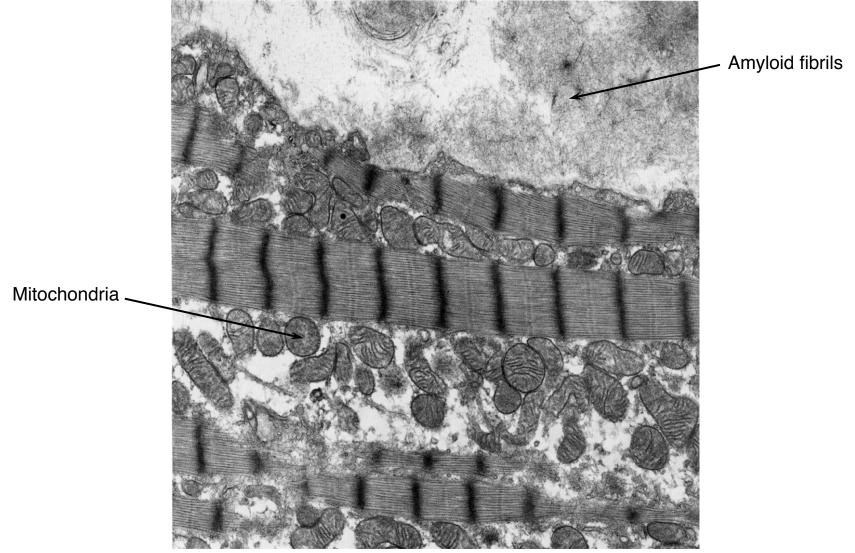
# II.A.2 Thin Sectioning (Examples) Animal cell mitochondria



C = cristae O= outer mito membrane I=inner mito membrane

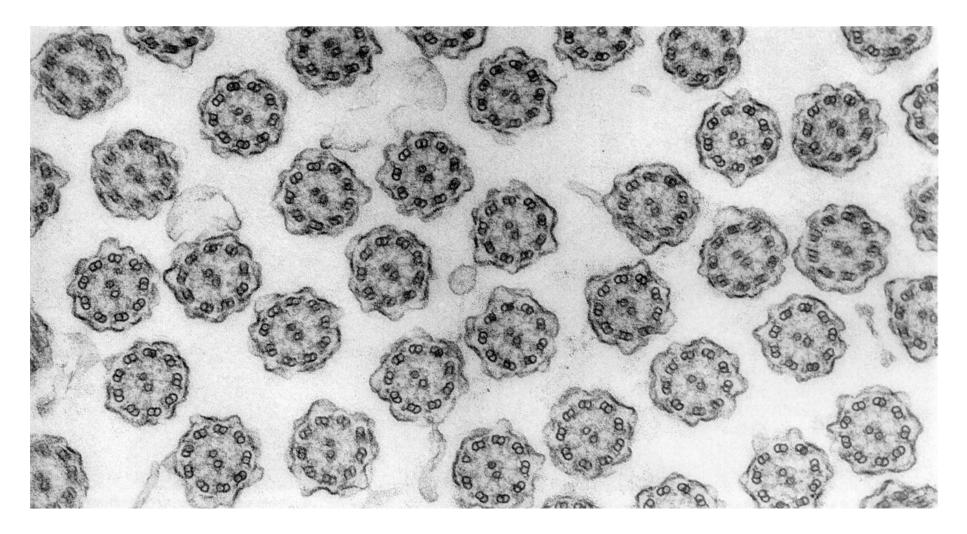
From Bozzolla and Russell, Fig. 19-52, p.441

# II.A.2 Thin Sectioning (Examples) Cardiac muscle fibers



From Dvorak and Monahan-Earley, Fig. 2, p.4

# II.A.2 Thin Sectioning (Examples) Ciliary axonemes from respiratory epithelium



From Bozzolla and Russell, Fig. 19-79, p.457

### II.A.2 Thin Sectioning (Examples)

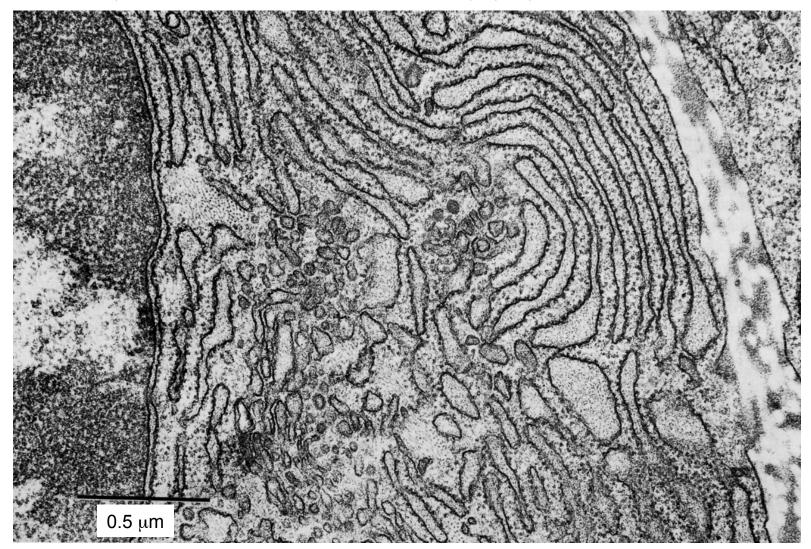
### Rough endoplasmic reticulum forming stack of parallel cisternae



From Bozzolla and Russell, Fig. 19-67, p.449

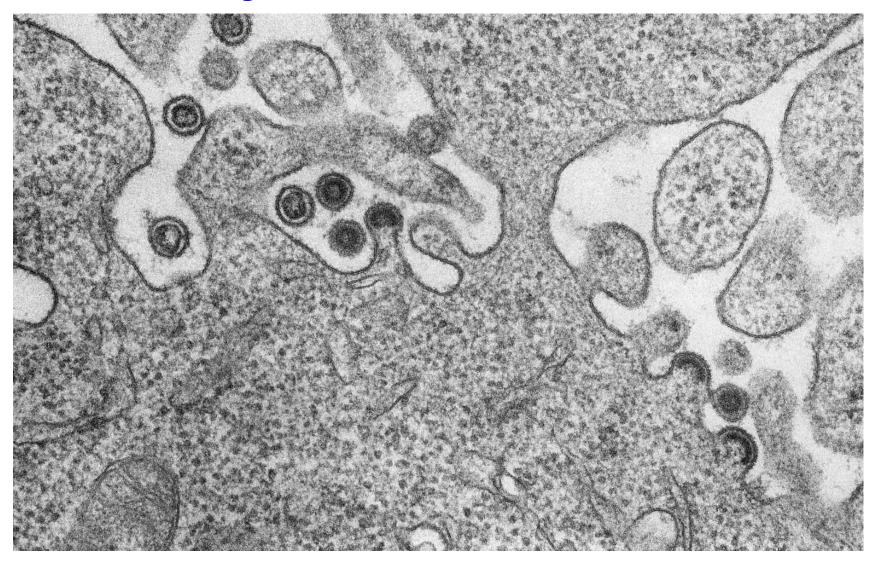
### II.A.2 Thin Sectioning (Examples)

Rough endoplasmic reticulum heavily populated with ribosomes



From Bozzolla and Russell, Fig. 19-66, p.449

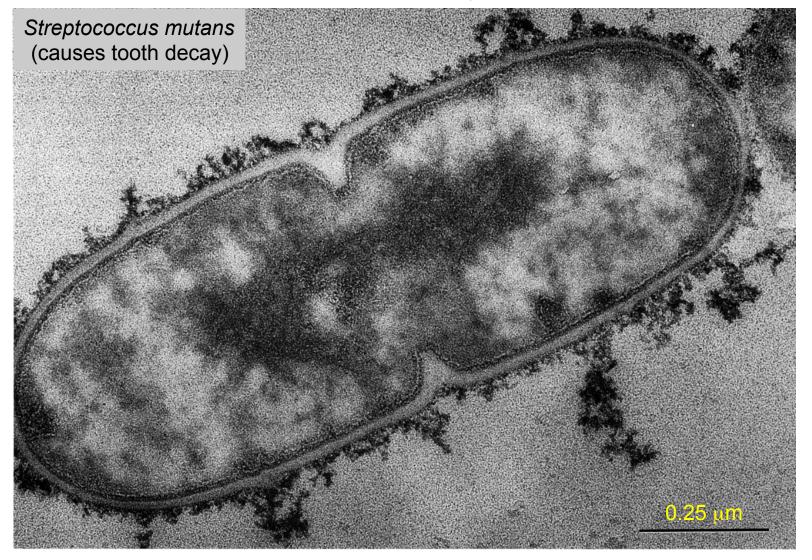
# II.A.2 Thin Sectioning (Examples) Budding retroviruses from leukemia cell



From Bozzolla and Russell, Fig. 19-129, p.488

## II.A.2 Thin Sectioning (Examples)

# Ultra thin section of gram positive bacterium



From Bozzolla and Russell, Fig. 19-119, p.482

**II.A BIOLOGICAL SPECIMEN PREPARATION TECHNIQUES** 

**II.A.2** Thin Sectioning

Primary Steps

Fixation

Dehydration and Embedding

Sectioning (Microtomy)

Staining

### **II.A BIOLOGICAL SPECIMEN PREPARATION TECHNIQUES**

**II.A.2** Thin Sectioning

# Goal of Each Step

# Fixation

Stabilize "normal" ultrastructure of specimen via chemical or physical preservation

**Dehydration and Embedding** 

Replace all water in the specimen with stiff plastic

# Sectioning (Microtomy)

Cut VERY thin slice of embedded sample (usually ~50-100nm thick)

# Staining

Increase mass thickness of specimen to enhance aperture contrast

II.A BIOLOGICAL SPECIMEN PREPARATION TECHNIQUES II.A.2 Thin Sectioning

> See "hidden slides" and read lecture notes (pp.154-168)

# 1. Fixation

Goal: stabilize "normal" ultrastructure of specimen via chemical or physical preservation II.A.2 Thin Sectioning (Fixation)

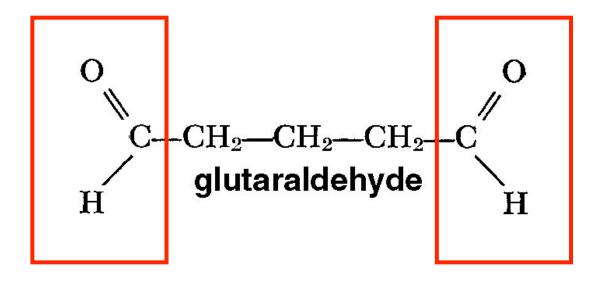
# Primary Goal of Fixation:

Stabilize "normal" ultrastructure of specimen via chemical or physical preservation

- Minimally perturb specimen from living state
- Protect against disruption when embedding and sectioning
- Minimize shrinkage or swelling
- Rapid penetration

II.A.2 Thin Sectioning (Fixation)

**Standard fixative:** Glutaralydehyde (C<sub>5</sub>H<sub>8</sub>O<sub>2</sub>)



# **Cross-links protein molecules**

(intra- and inter-molecular)

II.A.2 Thin Sectioning (Fixation)

What affects fixation quality?

Buffer

pН

Osmolarity of buffer solution

Concentration of fixative

Temperature and time of fixation

Size of sample (< 1mm<sup>3</sup> best)

# 2. Dehydration and Embedding

Goal: replace all water in the specimen with stiff plastic

Goal of dehydration:

**Remove H<sub>2</sub>O** from fixed specimen to allow non-watersoluble embedding medium to infiltrate specimen

Generally use acetone or alcohol

Goal of embedding:

Infiltrate tissue with liquid polymer (*e.g.* epoxy resin) that is hardened after infiltration is complete

Hardened polymer gives specimen necessary **firmness** to permit cutting thin sections

# "Standard" embedding protocol (after glutaralydehyde fixation)

1. Millonig' s phosphate buffer (0.15M, pH 7.2-7.4).	10 min
2. Phosphate buffer (Rinsing)	10 min
3. Phosphate buffer	10 min
4. 1% OsO <sub>4</sub> in phosphate buffer ( <b>Post fixation</b> )	1 hr
5. Buffer	10 min
6. Buffer	10 min
7. 30% acetone ( <b>Dehydration</b> )	10 min
8. 60% acetone	10 min
9. 90% acetone	10 min
10. 100% acetone	10 min
11. 100% acetone	10 min
12. 100% acetone	10 min
13. 100% acetone	10 min
14. 3:1 acetone:resin (Infiltration)	≥ 1 hr
15. 1:1 acetone:resin	≥ 1 hr
16. 1:3 acetone:resin	≥ 1 hr
17. Undiluted resin	overnight
18. <b>Polymerize</b> resin at 60°C	18-24 hours

Tissue may be placed under vacuum for steps 15-18 to enhance resin penetration. Slide not shown in class lecture

# Resins (many to choose from):

- Epoxy (e.g. "Epon" Poly/Bed 812)
- Spurr's low viscocity embedding medium
- Araldite
- Acrylic resins (LR white and LR gold)
- Polyester resins (e.g. Vestopal)
- Water miscible resins (*e.g.* Durcupan, Nanoplast)
- Removable embedding medium (*e.g.* Diethylene glycol disterate)

Resin handling:



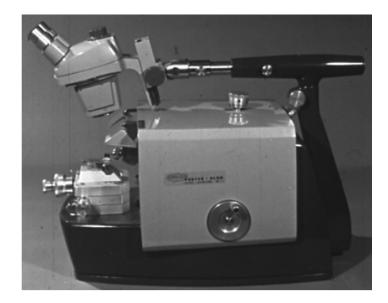
~10 mm

Polyethylene embedding capsules

# 3. Sectioning (Microtomy)

Just cut me a VERY thin slice please...





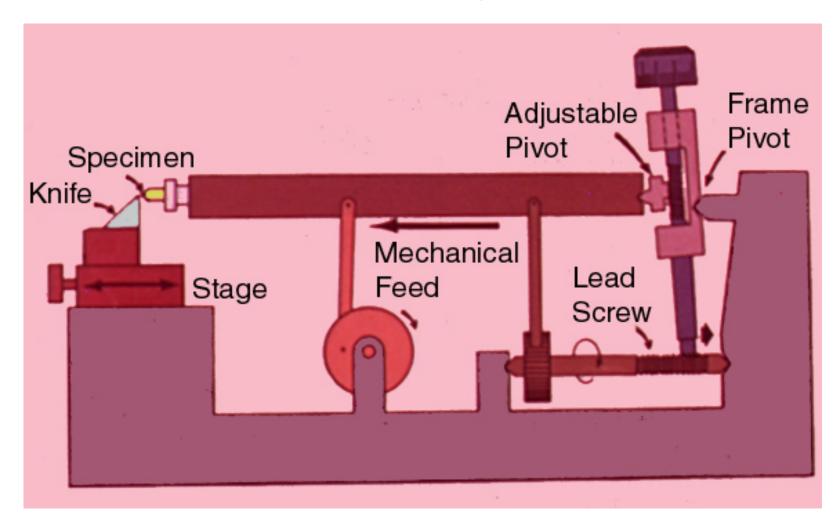
Sorvall MT-2B ultramicrotome



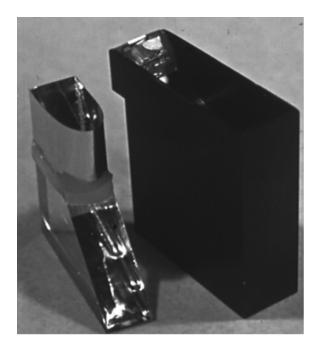
RMC MT-X

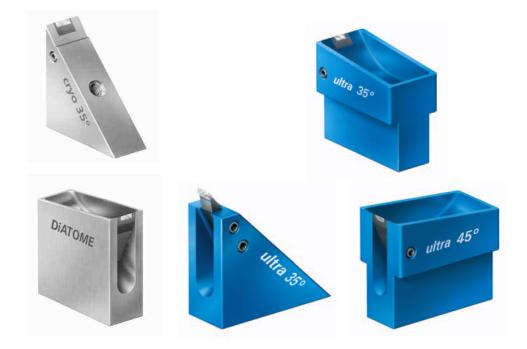


Leica Ultracut



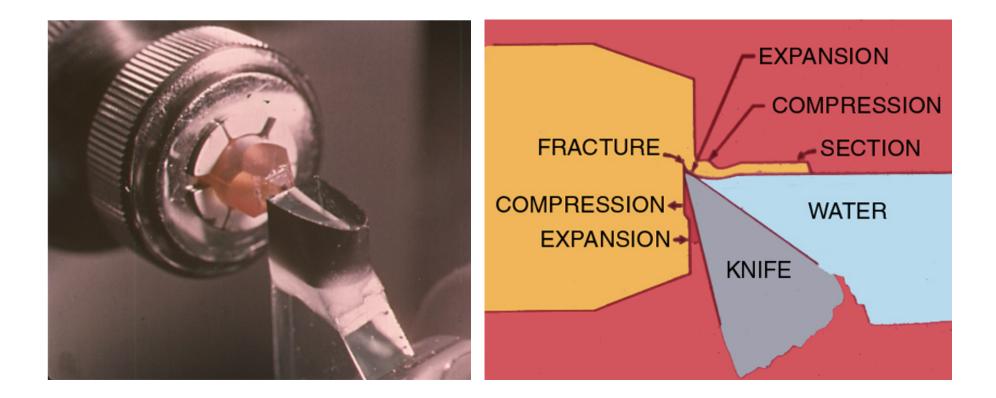
#### Schematic diagram of manual ultramicrotome



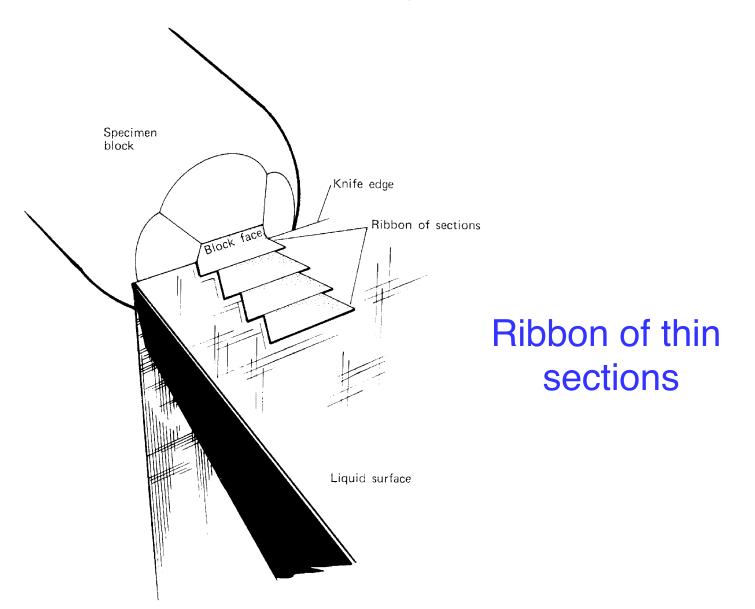


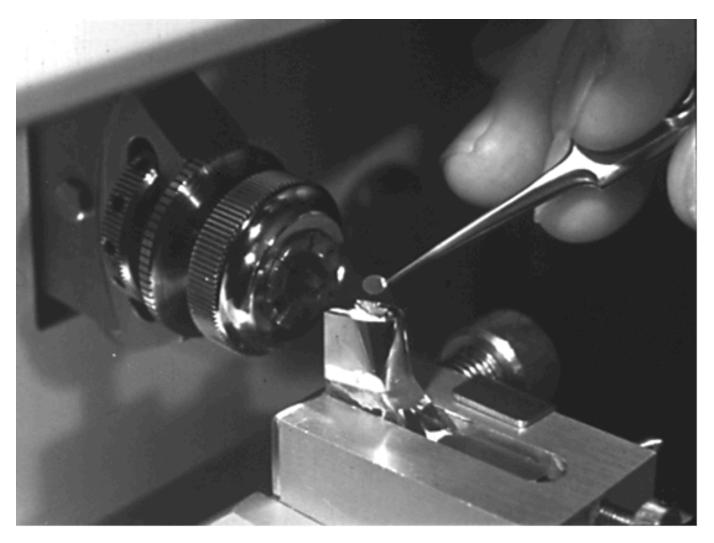
Left - disposable glass knife Right - diamond knife

Diatome diamond knives

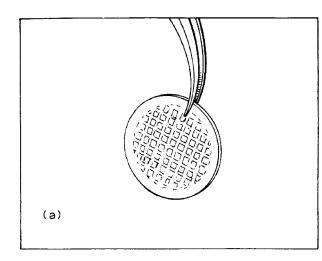


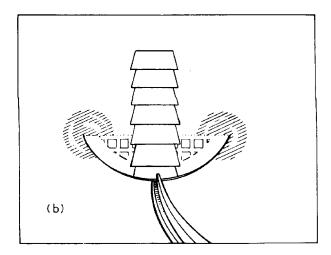
## Cut sections float off onto the water surface



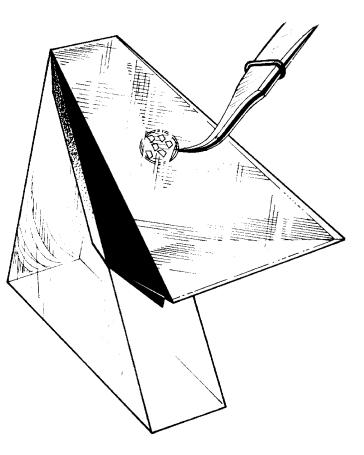


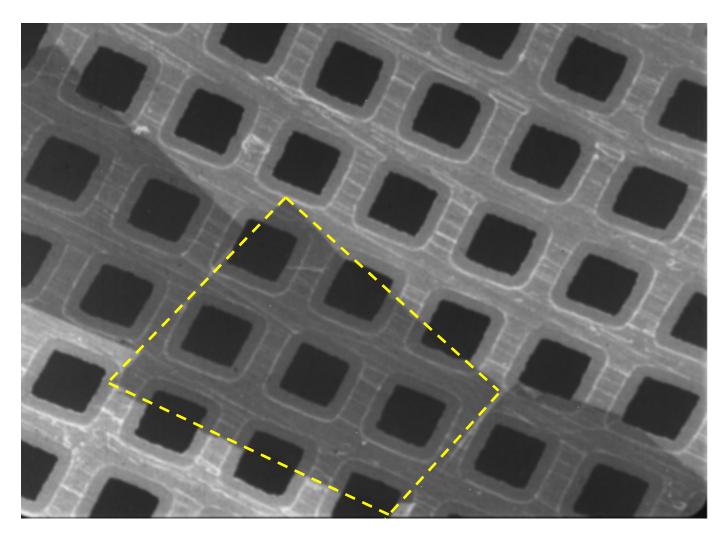
### Touch grid to sections to pick them up





Sections can be picked up by touching the top of the section ribbon or coming up from beneath





## Section ribbon mounted on specimen grid

# 4. Staining

Goal: increase mass thickness of specimen to enhance aperture contrast

II.A.2 Thin Sectioning (Staining)

# **Typical Protocol**

- 1. Uranyl acetate (10-40 min)
- 2. Reynolds lead citrate (1-4 min)

#### II.A.2 Thin Sectioning (Staining)



# Grids placed face down on 50-100µl droplets of stain solutions

# Artifacts of microtomy

# OK, so what could possibly go wrong?

What, Me Worry?



Answer: Just about everything!!!

II.A.2 Thin Sectioning (Artifacts)

# Chatter

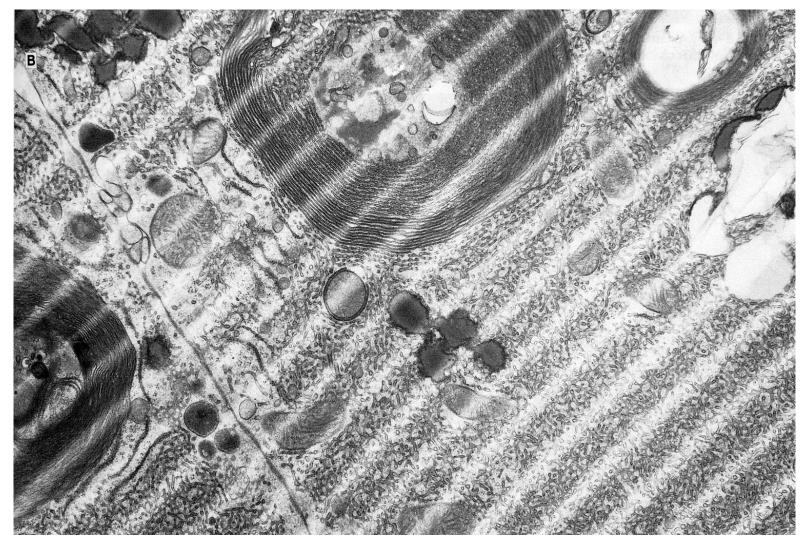
# Knife marks

# Compression

Slide not shown in class lecture

# II.A.2 Thin Sectioning (Artifacts)

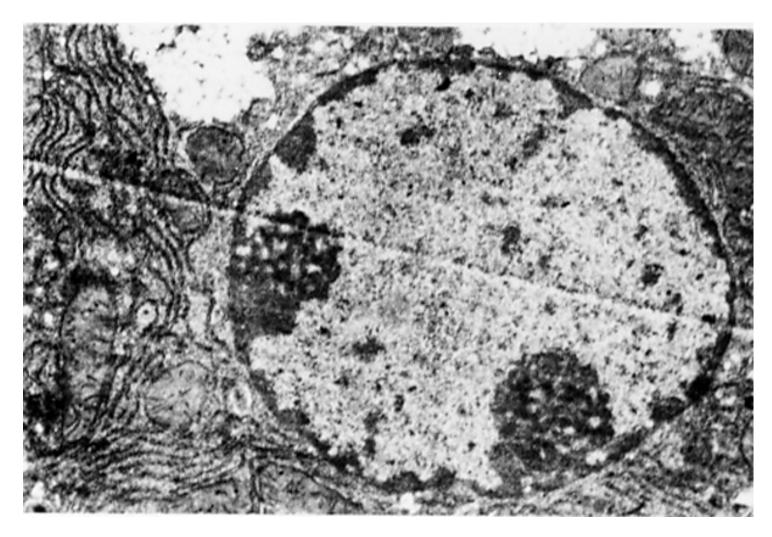
# Section Chatter



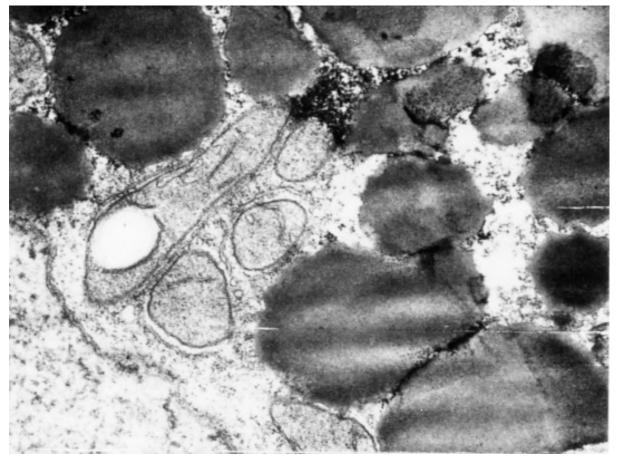
Slide not shown in class lecture

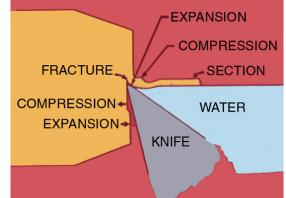
From Bozzolla and Russell, Fig. 18-17B, p.393

# II.A.2 Thin Sectioning (Artifacts) Knife Marks



# II.A.2 Thin Sectioning (Artifacts) Compression







# § II: The Specimen

II.A. Biological Specimen Preparation Techniques
II.A.1 Specimen Support Films
II.A.2 Thin Sectioning (pp.154-168)
II.A.3 Negative Staining
II.A.4 Metal Shadowing
II.A.5 Freeze Drying/Etching/Fracture
II.A.6 Unstained and Frozen-Hydrated



# § II: The Specimen

II.A. Biological Specimen Preparation Techniques

II.A.1 Specimen Support Films

**II.A.2** Thin Sectioning

**II.A.3 Negative Staining** 

**II.A.4 Metal Shadowing** 

II.A.5 Freeze Drying/Etching/Fracture

**II.A.6 Unstained and Frozen-Hydrated** 



# § II: The Specimen

II.A. Biological Specimen Preparation Techniques II.A.1 Specimen Support Films II.A.2 Thin Sectioning II.A.3 Negative Staining II.A.4 Metal Shadowing Folks, it-doesn's taining II.A.than negative staining **II.A BIOLOGICAL SPECIMEN PREPARATION TECHNIQUES** 

**II.A.3 Negative Staining** 

# What is it used for?

# Mostly particulate samples

Macromolecules and macromolecular complexes

**II.A BIOLOGICAL SPECIMEN PREPARATION TECHNIQUES** 

**II.A.3 Negative Staining** 

Why negative staining?

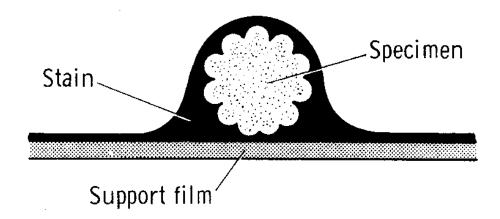
Quick and easy

**Excellent** aperture contrast

Fairly good resolution: 15-25 Å

Specimen preservation: OK

### **II.A.3 Negative Staining**



Embed sample in a uniform layer of a heavy metal salt

- High contrast at stain-particle boundaries (stain-excluding regions)
- Replace water
- Be inert

Increases mass thickness (scattering/aperture contrast)

"Negative Staining": sample appears light on a dark background

Protects specimen from dehydration-induced effects (e.g. collapse)

### II.A.3 Negative Staining

### Frequently Used Negative Stains

Negative Stain	Chemical Formula	pH for use
Uranyl acetate	UO <sub>2</sub> (CH <sub>3</sub> COO) <sub>2</sub>	2 – 4.5
Sodium phosphotungstate	Na <sub>3</sub> PO <sub>4</sub> 12WO <sub>3</sub>	5 - 8
Sodium silicotungstate	Na <sub>3</sub> SiO <sub>2</sub> 12WO <sub>3</sub>	5 - 8
Ammonium molybdate	(NH <sub>4</sub> ) <sub>6</sub> Mo <sub>7</sub> O <sub>26</sub>	5 - 8

Page 173 of lecture notes gives more examples

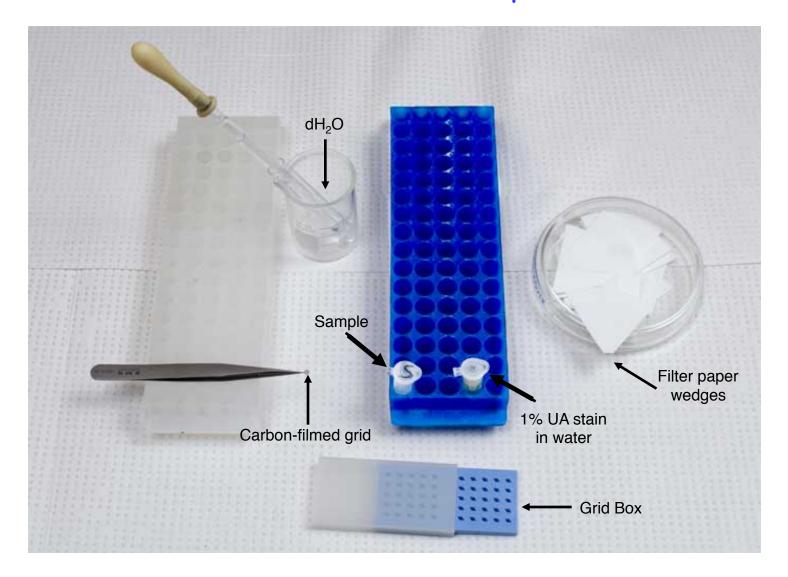
### II.A.3 Negative Staining

### Frequently Used Negative Stains

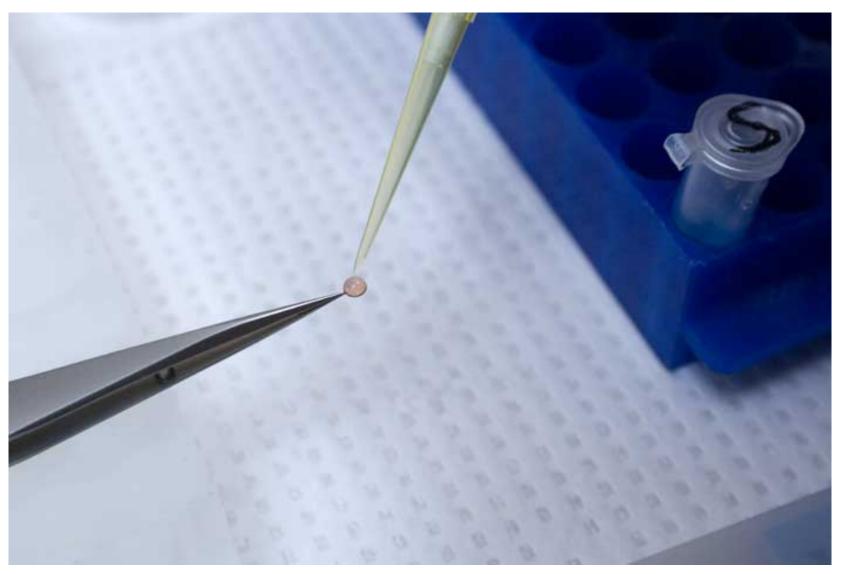
	Negative Stain	Chemical Formula	pH for use
Cationic	Uranyl acetate	UO <sub>2</sub> (CH <sub>3</sub> COO) <sub>2</sub>	2 – 4.5
Anionic	Sodium phosphotungstate	Na <sub>3</sub> PO <sub>4</sub> 12WO <sub>3</sub>	5 - 8
Anionic	Sodium silicotungstate	Na <sub>3</sub> SiO <sub>2</sub> 12WO <sub>3</sub>	5 - 8
Anionic	Ammonium molybdate	(NH <sub>4</sub> ) <sub>6</sub> Mo <sub>7</sub> O <sub>26</sub>	5 - 8

### Page 173 of lecture notes gives more examples

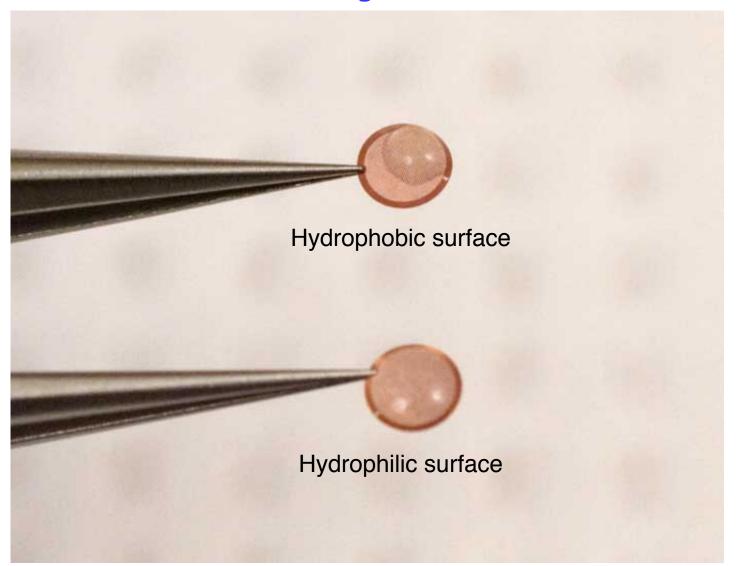
II.A.3 Negative Staining Procedure: Setup



# II.A.3 Negative Staining Procedure: Apply 5-10 µl sample to grid



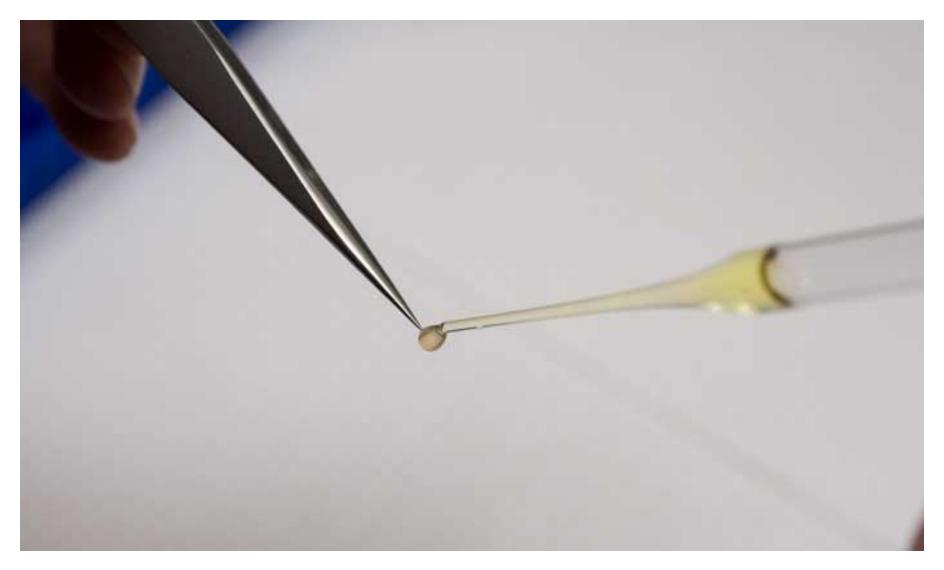
## II.A.3 Negative Staining Procedure: Wetting of carbon surface



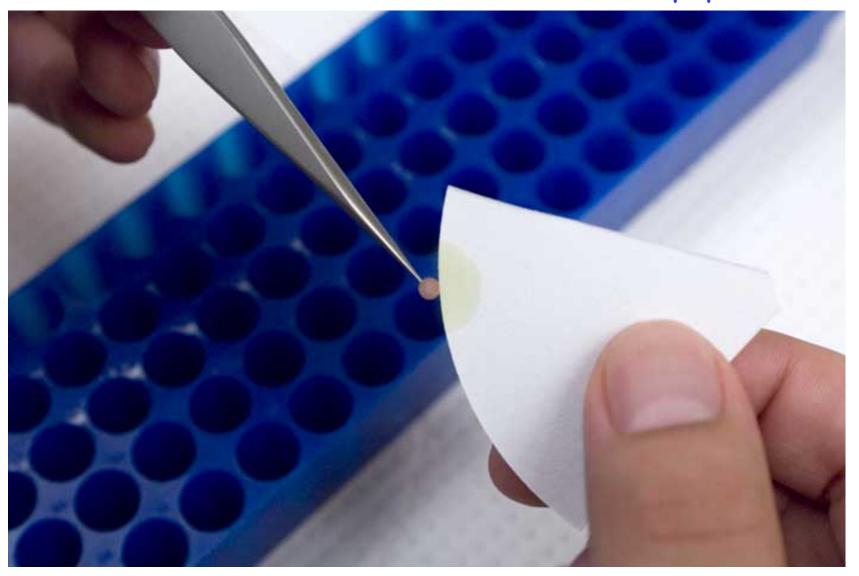
## II.A.3 Negative Staining Procedure: Wash with distilled H<sub>2</sub>0

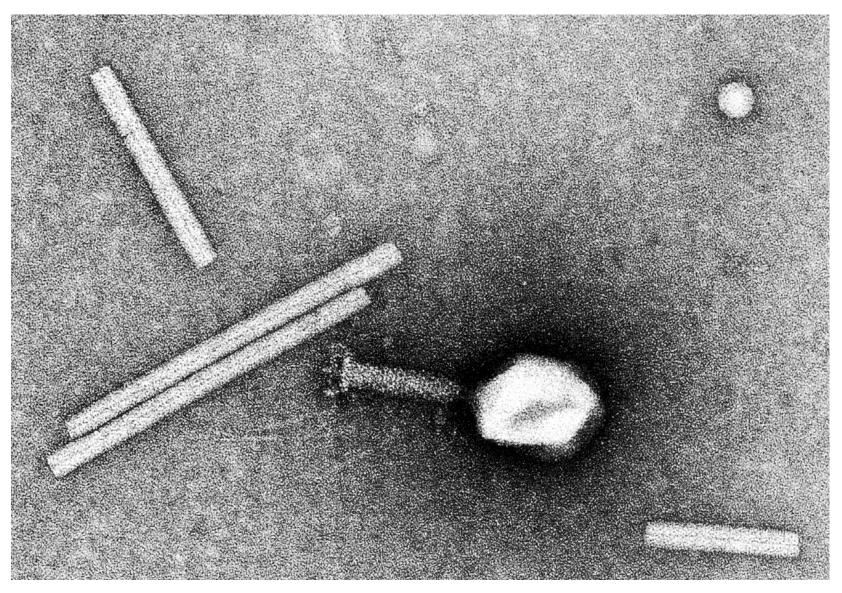


II.A.3 Negative Staining Procedure: Apply Stain



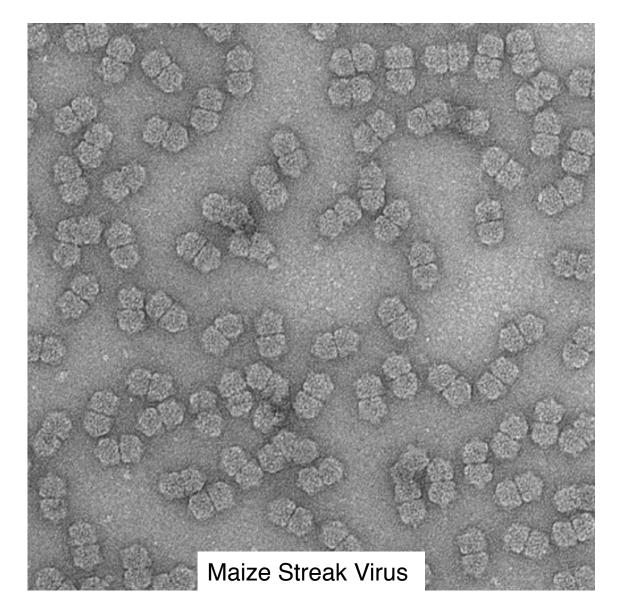
## II.A.3 Negative Staining Procedure: Wait, then blot with filter paper

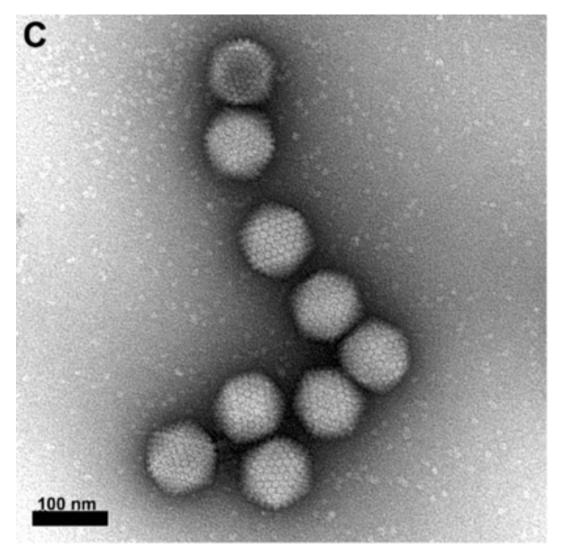




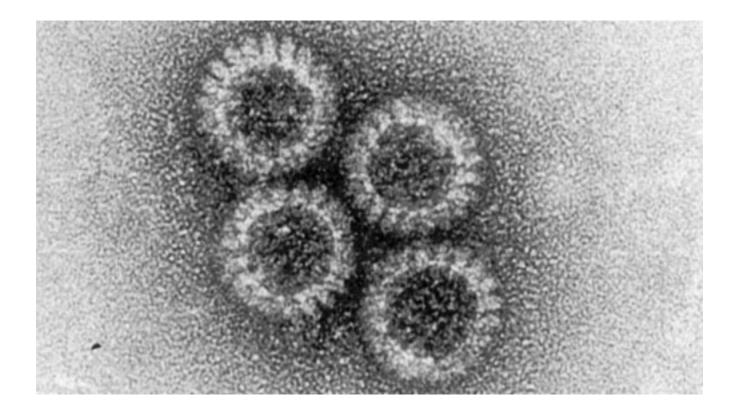
TMV and bacteriophages T4 and  $\phi X174$ 

Image taken by F. Eiserling

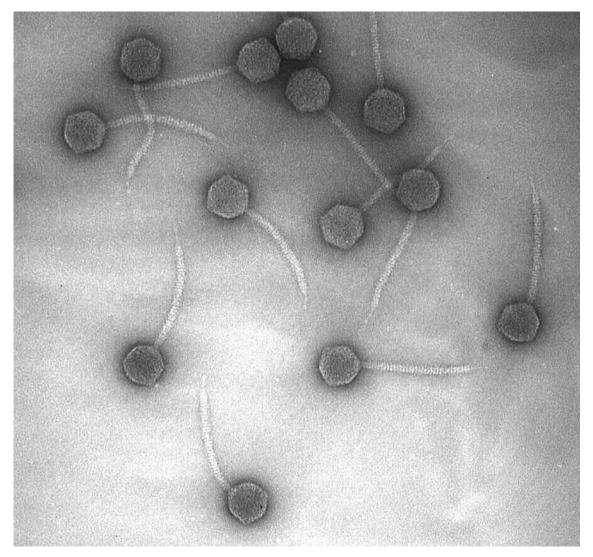




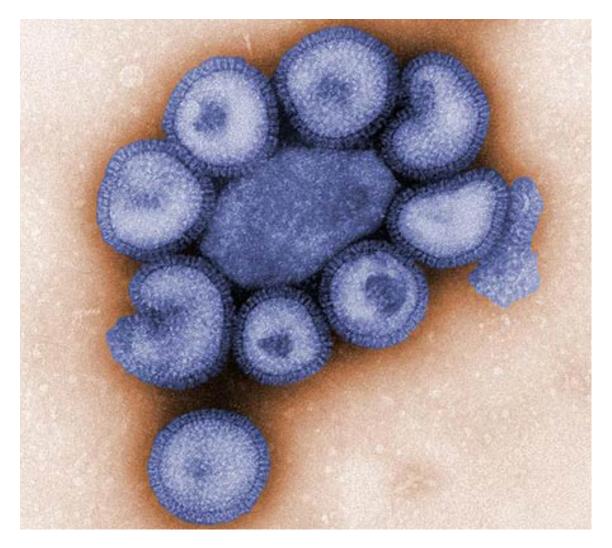
Adenovirus



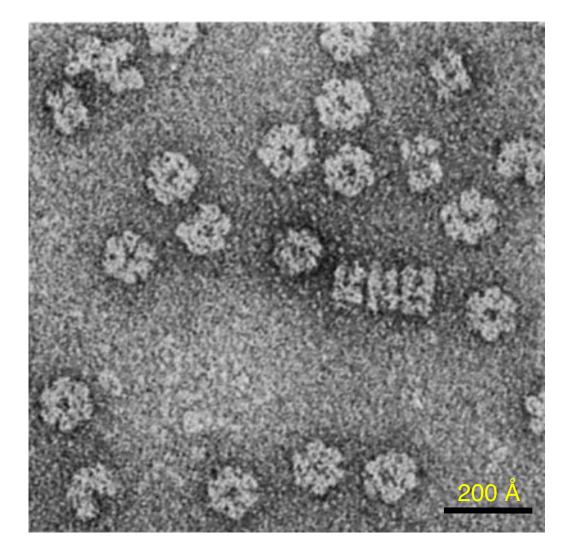
Rotavirus



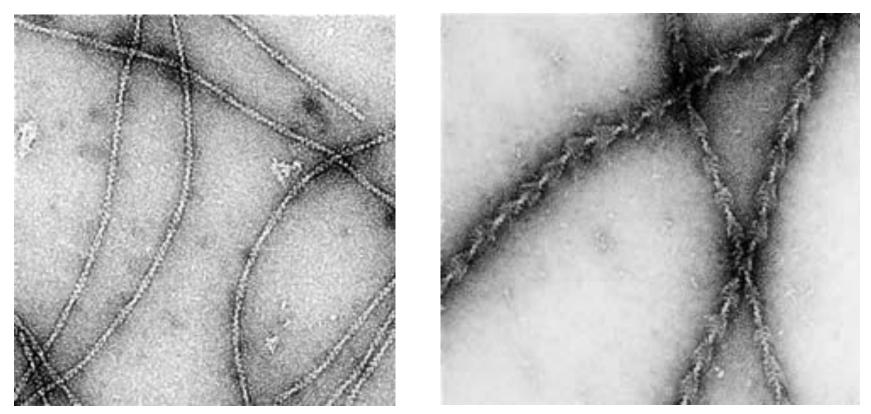
Bacteriophage  $\lambda$ 



Swine flu



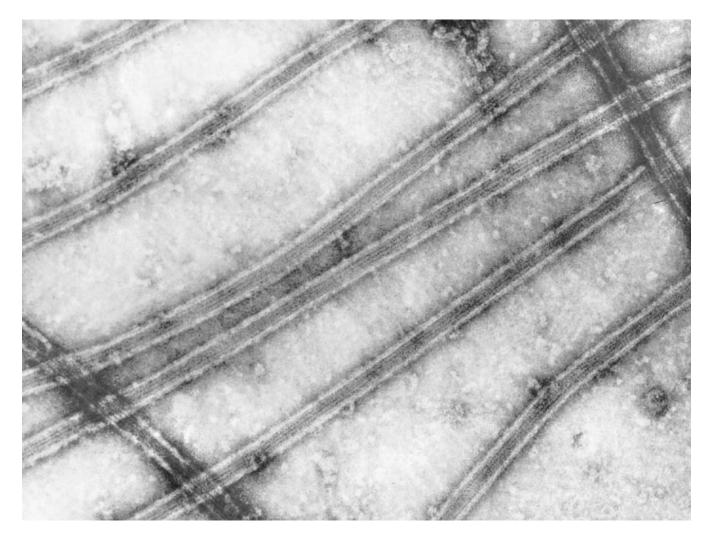
Glutamine synthetase



Actin filament

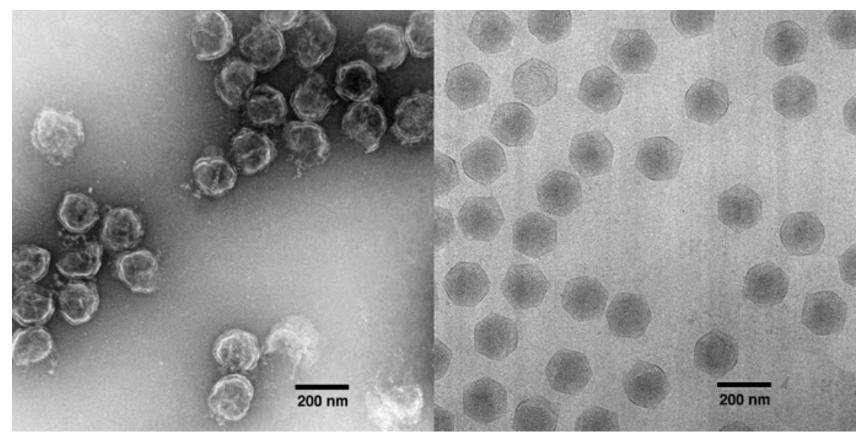
Actomyosin filament

Images taken by R. Graig (see www.umassmed.edu/cemf/negstain.aspx)



Microtubules

### II.A.3 Negative Staining Potential Problems with Negative Staining Procedures



**UA-stained** 

Frozen-hydrated

Parmecium bursaria Chlorella virus-1

Images taken by N. Olson



# § II: The Specimen

II.A. Biological Specimen Preparation Techniques

II.A.1 Specimen Support Films

**II.A.2** Thin Sectioning

**II.A.3 Negative Staining** 

**II.A.4 Metal Shadowing** 

II.A.5 Freeze Drying/Etching/Fracture

**II.A.6 Unstained and Frozen-Hydrated** 



# § II: The Specimen

II.A. Biological Specimen Preparation Techniques

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**II.A BIOLOGICAL SPECIMEN PREPARATION TECHNIQUES** 

**II.A.4 Metal Shadowing** 

What is it used for?

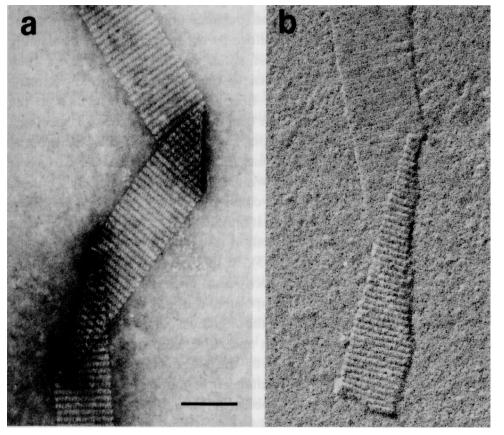
View specimen surfaces

- Particulate samples
- Freeze-fractured/etched cells

### **II.A BIOLOGICAL SPECIMEN PREPARATION TECHNIQUES**

### **II.A.4 Metal Shadowing**

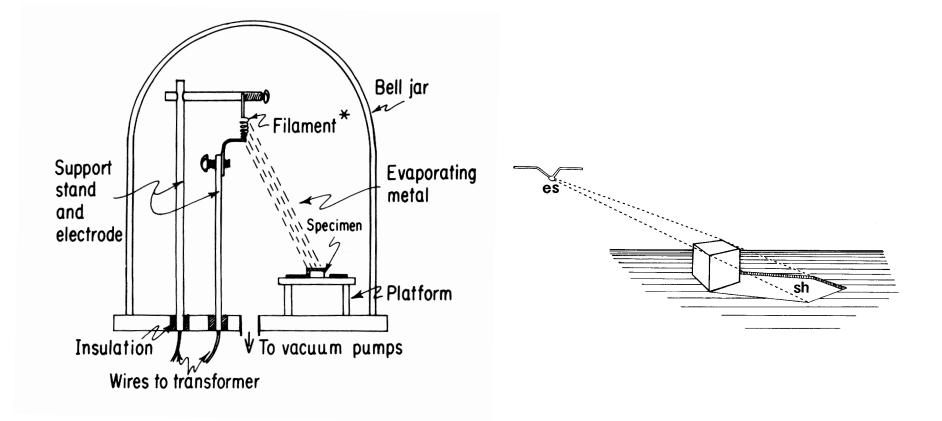
Bacteria Surface 'Spinae'

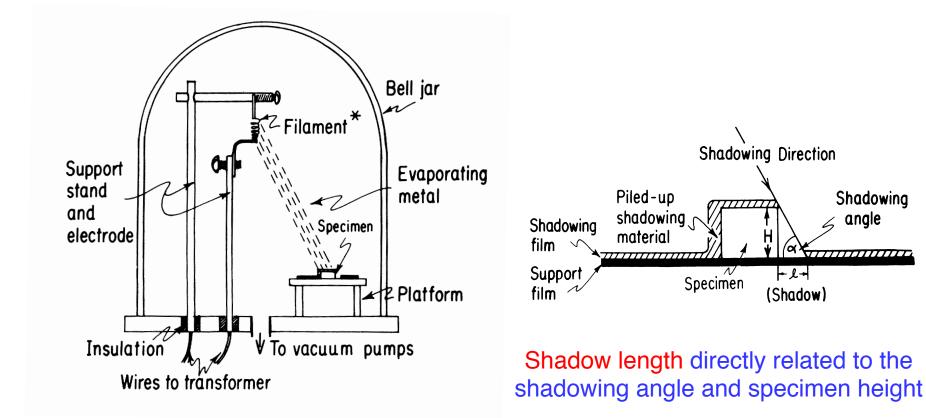


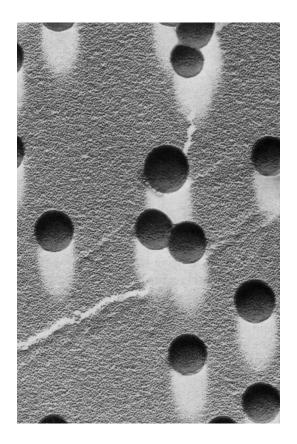
**Negative Stain** 

Metal Shadow

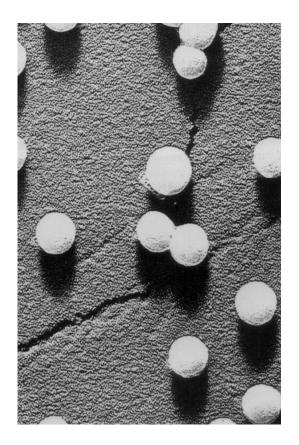
From Willison and Rowe, Fig. 3.2, p.61







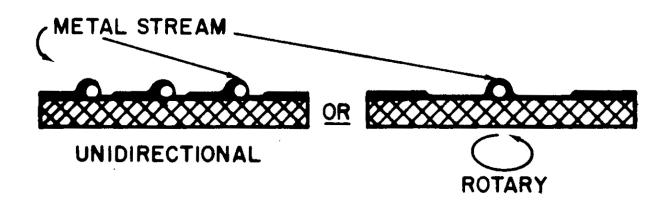
Appearance of image on fluorescent screen (print 'positive')



### Appearance of actual micrograph (film 'negative')

### II.A.4 Metal Shadowing

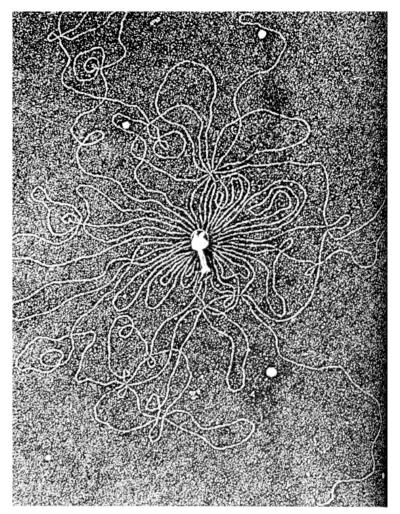
Specimen Unidirectional or Rotary Shadowed



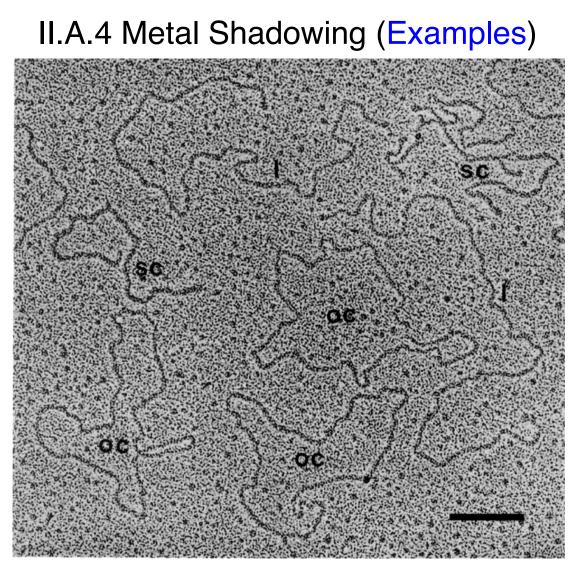
Specimen rotated during shadowing

From H. S. Slayter (1976) Fig.6

### II.A.4 Metal Shadowing (Examples)

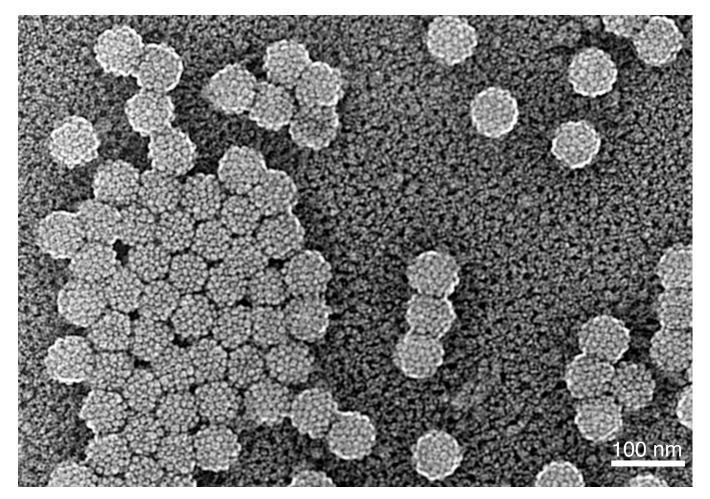


## Rotary shadowed, osmotically-shocked T2 bacteriophage ('negative' image)



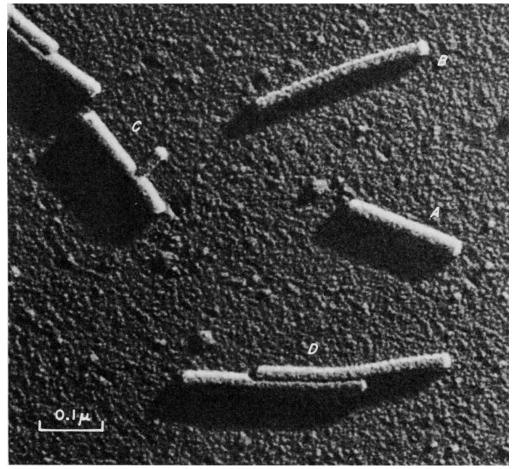
Rotary shadowed plasmid DNA spread in ammonium acetate ('positive' image)

II.A.4 Metal Shadowing (Examples) Specimen Rotary Shadowed

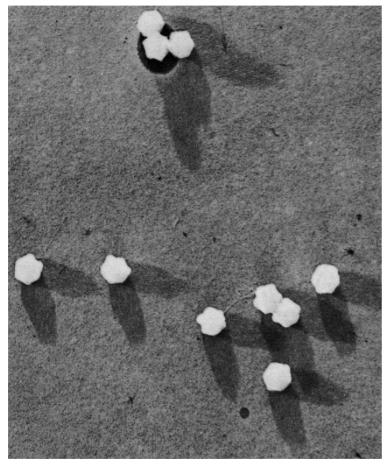


Rotary shadowed bovine papilloma virus ('negative' image)

### II.A.4 Metal Shadowing (Examples) Specimen Unidirectional Shadowed



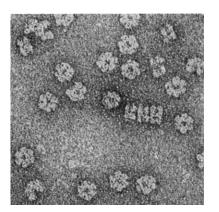
Tobacco mosaic virus ('negative' image) II.A.4 Metal Shadowing (Examples) Specimen Bi-directional Shadowed



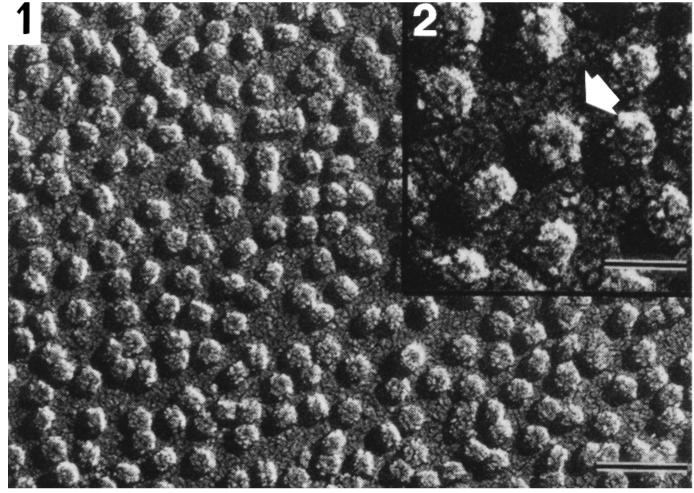
Tipula iridescent virus ('negative' image)

Model

### II.A.4 Metal Shadowing (Examples) Specimen Unidirectional Shadowed



Negatively stained GS



Glutamine synthetase ('negative' image)



# § II: The Specimen

II.A. Biological Specimen Preparation Techniques II.A.1 Specimen Support Films

- **II.A.2** Thin Sectioning
- **II.A.3 Negative Staining**
- **II.A.4 Metal Shadowing**
- II.A.5 Freeze Drying/Etching/Fracture
- **II.A.6 Unstained and Frozen-Hydrated**



# § II: The Specimen

II.A. Biological Specimen Preparation Techniques

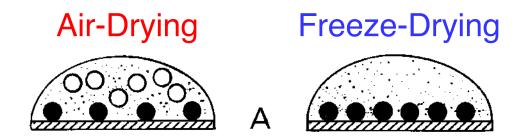
- **II.A.1 Specimen Support Films**
- **II.A.2** Thin Sectioning
- **II.A.3 Negative Staining**
- **II.A.4 Metal Shadowing**
- II.A.5 Freeze Drying/Etching/Fracture (183-187)
- **II.A.6 Unstained and Frozen-Hydrated**

II.A.5 Freeze Drying/Etching/Fracture

See "hidden slides" and read lecture notes (pp.183-187)

### **II.A BIOLOGICAL SPECIMEN PREPARATION TECHNIQUES**

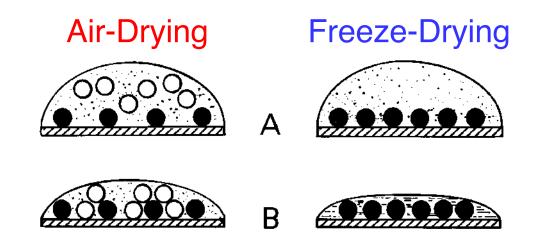
### II.A.5 Freeze Drying/Etching/Fracture



A. Air-drying: adsorbed <u>and</u> unadsorbed particles present Freeze-drying: only adsorbed particles

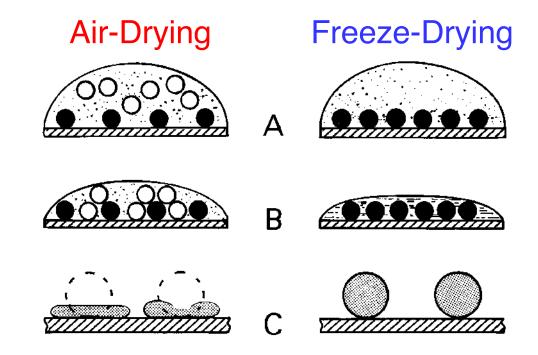
### **II.A BIOLOGICAL SPECIMEN PREPARATION TECHNIQUES**

### II.A.5 Freeze Drying/Etching/Fracture



- A. Air-drying: adsorbed <u>and</u> unadsorbed particles present Freeze-drying: only adsorbed particles
- B. Air-drying: unadsorbed particles aggregate / overlap

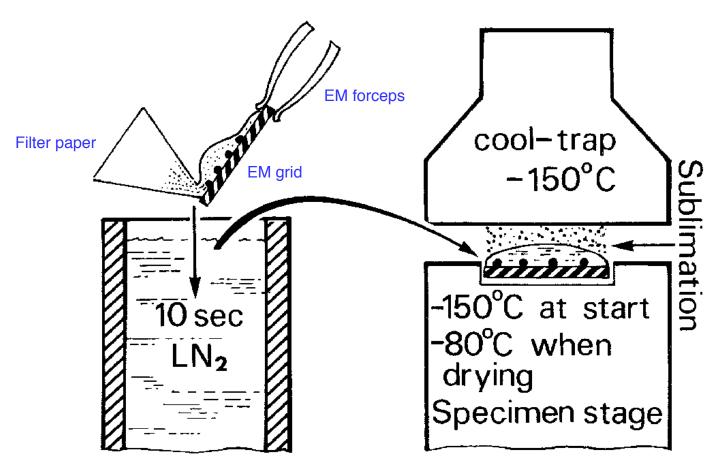
# II.A.5 Freeze Drying/Etching/Fracture



- A. Air-drying: adsorbed <u>and</u> unadsorbed particles present Freeze-drying: only adsorbed particles
- B. Air-drying: unadsorbed particles aggregate / overlap
- C. Air-drying: particles collapse (surface tension)

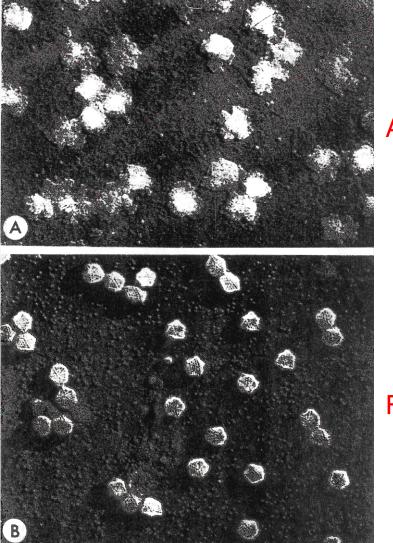
### **II.A BIOLOGICAL SPECIMEN PREPARATION TECHNIQUES**

II.A.5 Freeze Drying/Etching/Fracture



### II.A.5 Freeze Drying/Etching/Fracture

### Adenovirus Type 5 Shadowed with Pt-C



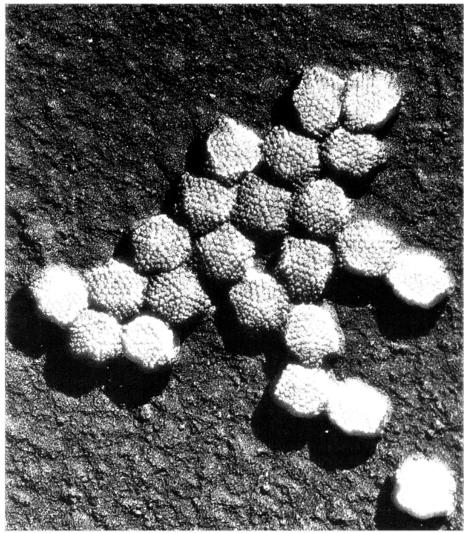
Air-dried

**Freeze-dried** 

From Nermut, Fig. 2.16, p.101

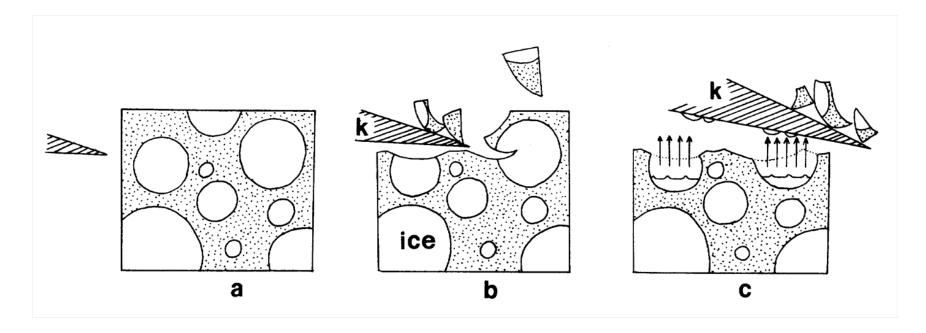
#### II.A.5 Freeze Drying/Etching/Fracture

### Avian Adenovirus Freeze-Dried and Shadowed with Pt-C



From M. V. Nermut (1977) in Princ. Tech. Elec. Microsc. 7:102

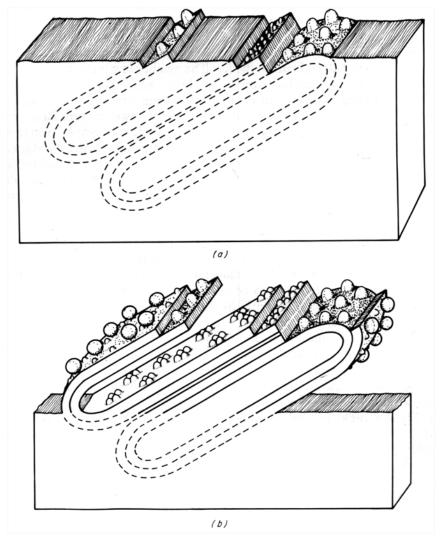
### II.A.5 Freeze Drying/Etching/Fracture Freeze-Fracture / Freeze-Etch



### II.A.5 Freeze Drying/Etching/Fracture

### Frozen samples often fracture near membranes

#### Fractured frozen thylakoid membranes

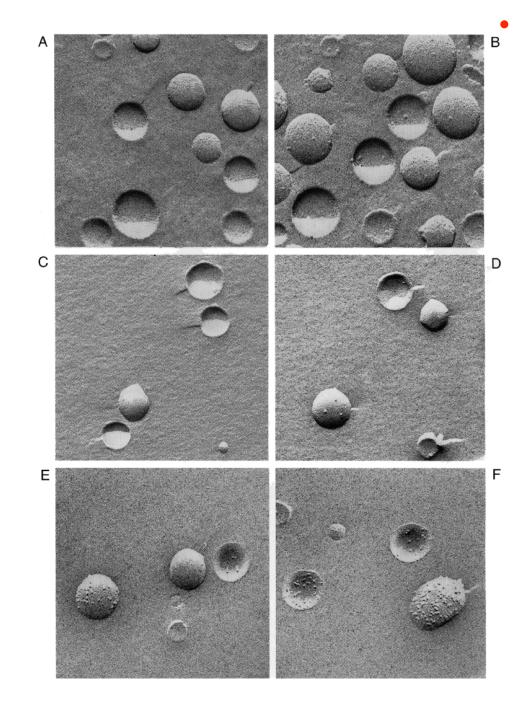


Deep etching exposes surfaces previously covered in ice.

From K. R. Miller (1977) in Princ. Tech. Elec. Microsc. 7

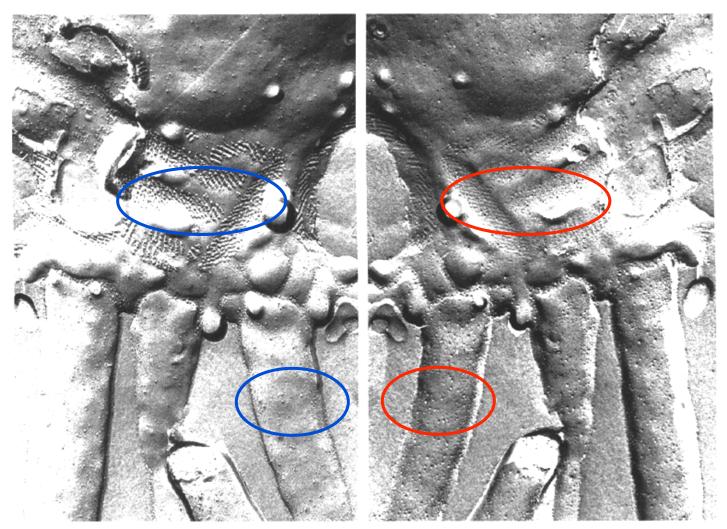
### Freeze-Fracture Replica

- A) Pure liposomes
- B) Liposomes with Na,K-ATPase
- C) Liposomes
- D-F) Liposomes as in (C) with increasing [aquaporin]



### **Complimentary Freeze-Fracture Replicas**

#### Apyrene Snail Spermatozoon



From Maunsbach & Afzelius in Biomedical Elec. Micros. (1999) Fig.17.7, p. 441



# § II: The Specimen

II.A. Biological Specimen Preparation Techniques

- **II.A.1 Specimen Support Films**
- **II.A.2** Thin Sectioning
- **II.A.3 Negative Staining**
- **II.A.4 Metal Shadowing**
- II.A.5 Freeze Drying/Etching/Fracture (183-187)
- **II.A.6 Unstained and Frozen-Hydrated**